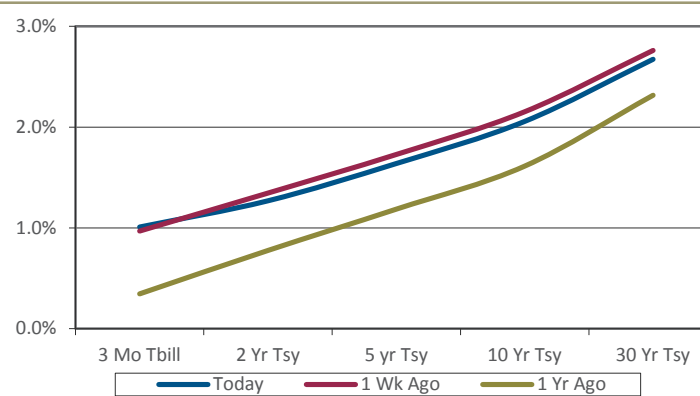


Week's Top News Stories

Some U.S. refineries restart operations after Hurricane Harvey
 Trump expected to end DACA with a six-month delay
 Trump to meet with "Big Six" on tax reform
 Factory orders come in at -3.3%, in line with expectations
 United Technologies to buy Rockwell Collins for \$23B in cash & shares
 HD Supply reported adjusted EPS of \$0.64, in line with consensus
 U.S. foreign trade gap increased 0.3% to \$43.69B
 Trump and Congress agree to 3-month debt limit
 Trade balance comes in at -\$43.7B vs. -\$44.7B expectations
 Equifax's security breach affected 143,000,000 Americans
 Hurricane Harvey likely costliest disaster for property & casualty ins.
 Japan's 2Q GDP growth revised down to 2.5%
 Monsanto to sell cotton business in India to Tierra Agrotech

U.S. Treasury Yield Curve



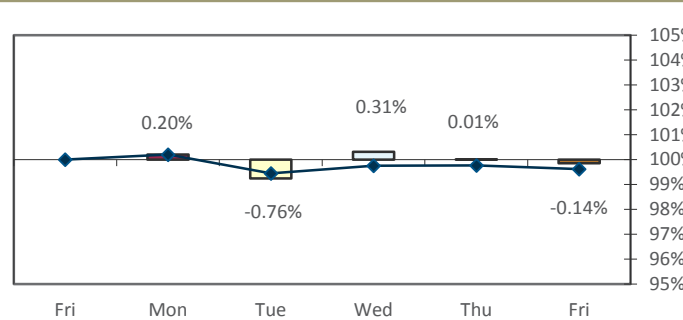
U.S. Yield Levels

| | Today | 1 Wk Ago | 1 Yr Ago |
|----------------|-------|----------|----------|
| LIBOR - 30 Day | 1.24% | 1.23% | 0.52% |
| Fed Funds | 1.16% | 1.16% | 0.40% |
| 3 Mo Tbill | 1.01% | 0.97% | 0.35% |
| 2 Yr Tsy | 1.27% | 1.35% | 0.78% |
| 5 yr Tsy | 1.64% | 1.73% | 1.19% |
| 10 Yr Tsy | 2.06% | 2.16% | 1.62% |
| 30 Yr Tsy | 2.68% | 2.77% | 2.32% |
| 15 Yr Mortgage | 2.91% | 2.98% | N/A |
| 30 Yr Mortgage | 3.57% | 3.66% | N/A |
| 5 Yr AAA Muni | 1.12% | 1.18% | 0.85% |
| 10 Yr AAA Muni | 1.88% | 1.92% | 1.40% |
| 30 Yr AAA Muni | 2.73% | 2.71% | 2.17% |

Equity Market Returns in USD

| | Level | WTD | YTD | 1Yr |
|-------------|--------|--------|--------|--------|
| S&P 500 | 2,461 | -0.58% | 11.51% | 15.20% |
| S&P Mid Cap | 1,719 | -1.05% | 4.60% | 10.92% |
| S&P Sm Cap | 839 | -0.94% | 0.97% | 11.49% |
| EAFE | 1,954 | 0.83% | 18.95% | 16.33% |
| Sm Cap EAFE | 251 | 0.98% | 24.13% | 19.84% |
| Emerging | 1,091 | 0.04% | 29.11% | 20.77% |
| UK | 7,378 | 0.8% | 10.2% | 6.5% |
| Germany | 12,304 | 2.5% | 22.1% | 22.9% |
| France | 5,113 | 1.0% | 19.9% | 20.0% |
| Japan | 19,275 | 0.0% | 9.0% | 7.1% |

S&P 500 Performance for Week



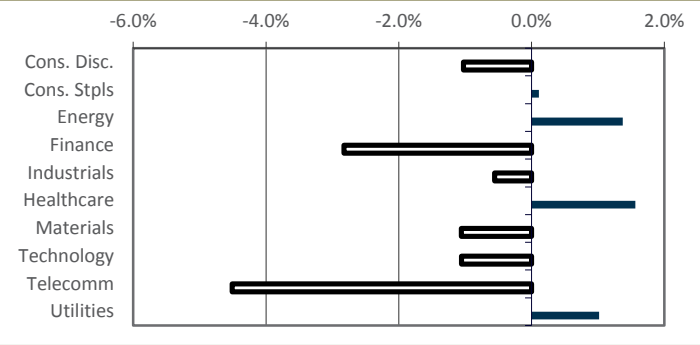
Currencies vs USD

| Currency | Today | 1 Wk Ago | 1 Yr Ago |
|--------------|--------|----------|----------|
| USD/Euro | 1.20 | 1.19 | 1.13 |
| Yen/USD | 107.91 | 110.19 | 101.65 |
| USD/GBP | 1.32 | 1.30 | 1.33 |
| USD/Swiss | 1.06 | 1.04 | 1.03 |
| Canadian/USD | 1.22 | 1.24 | 1.29 |
| USD/HKD | 0.13 | 0.13 | 0.13 |
| USD/Aussie | 0.81 | 0.80 | 0.77 |
| USD/NZD | 0.73 | 0.72 | 0.74 |
| USD/SEK | 0.13 | 0.13 | 0.12 |

US Equity Sectors

| Sector | WTD | YTD | 1Yr |
|-------------|--------|---------|---------|
| Cons. Disc. | -1.03% | 10.37% | 12.84% |
| Cons. Stpls | 0.11% | 8.06% | 4.71% |
| Energy | 1.37% | -13.15% | -7.89% |
| Finance | -2.82% | 4.41% | 23.27% |
| Industrials | -0.56% | 9.29% | 16.74% |
| Healthcare | 1.56% | 20.89% | 15.10% |
| Materials | -1.06% | 11.46% | 14.69% |
| Technology | -1.05% | 25.17% | 29.04% |
| Telecomm | -4.51% | -12.04% | -10.07% |
| Utilities | 1.02% | 15.85% | 13.85% |

US Equity Sectors - 1 Week Change



Commodities

| | Today | 1 Wk Ago | 1 Yr Ago |
|-------------|---------|----------|----------|
| Oil | 47.48 | 47.29 | 47.62 |
| Natural Gas | 2.89 | 3.07 | 2.81 |
| Gold | 1351.20 | 1330.40 | 1341.60 |
| Silver | 18.12 | 17.82 | 19.68 |
| Palladium | 931.25 | 977.10 | 687.85 |
| Copper | 3.04 | 3.12 | 2.10 |
| Platinum | 1012.30 | 1009.00 | 1084.70 |
| Wheat | 4.38 | 4.39 | 4.06 |
| Corn | 3.57 | 3.55 | 3.39 |
| Soybeans | 9.62 | 9.50 | 9.77 |

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.