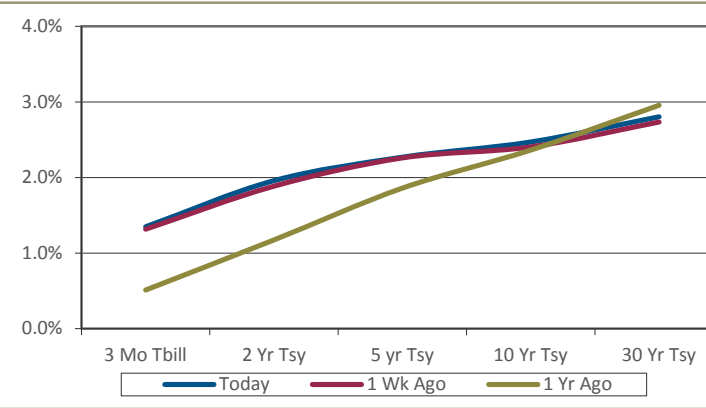


Week's Top News Stories

Markit Manufacturing PMI increased to 55.1 in December
 U.S. auto industry's 2017 tally fell short of the record set in 2016
 ISM Mfg Index rose to 59.7, second highest level since early 2011
 Total U.S. Construction Spending rose 0.8% in November
 U.S. private sector adds 250,000 jobs in December
 U.S. Jobless Claims totaled 225,000 last week vs 239,000 expected
 U.S. oil supplies fall but fuel inventories surge
 U.S. Unemployment Rate held at 4.1%, a 17-year low
 Change in Nonfarm Payroll came in at 148k versus 190k expected
 U.S. Trade Gap grew 3.2% in Nov, driven by a surge in imports
 Growth in the U.S. Service-Sector slowed at the end of 2017
 Phil. Fed's Harker expects economy to grow by just under 2.5% in 2018
 Dow Industrial notch their best start to a year since 2003

U.S. Treasury Yield Curve



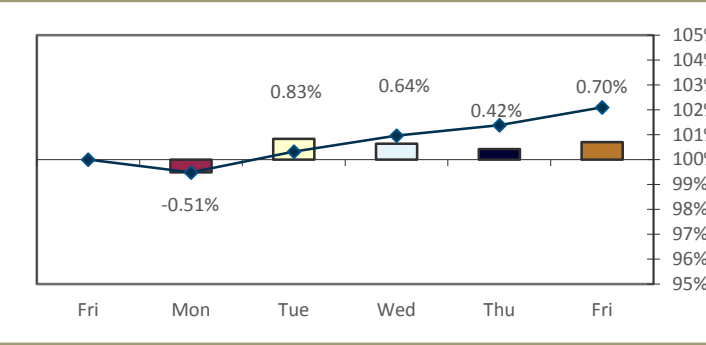
U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	1.55%	1.56%	0.77%
Fed Funds	1.42%	1.33%	0.66%
3 Mo Tbill	1.35%	1.32%	0.51%
2 Yr Tsy	1.96%	1.89%	1.18%
5 yr Tsy	2.27%	2.27%	1.86%
10 Yr Tsy	2.48%	2.41%	2.37%
30 Yr Tsy	2.81%	2.74%	2.96%
15 Yr Mortgage	3.18%	2.98%	N/A
30 Yr Mortgage	3.81%	3.66%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	2,743	2.63%	2.63%	23.34%
S&P Mid Cap	1,936	1.88%	1.88%	16.82%
S&P Sm Cap	949	1.39%	1.39%	13.84%
EAFE	2,101	2.45%	2.45%	25.86%
Sm Cap EAFE	274	2.25%	2.25%	33.39%
Emerging	1,201	3.69%	3.69%	39.67%
UK	7,724	0.7%	0.7%	17.2%
Germany	13,320	3.4%	3.4%	30.5%
France	5,471	3.2%	3.2%	26.8%
Japan	23,715	3.6%	3.6%	24.0%

S&P 500 Performance for Week



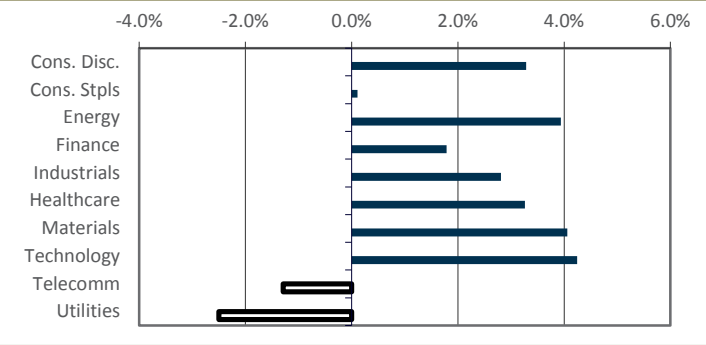
Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.20	1.20	1.06
Yen/USD	113.23	112.65	115.54
USD/GBP	1.36	1.35	1.24
USD/Swiss	1.03	1.03	0.99
Canadian/USD	1.24	1.25	1.32
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.79	0.78	0.73
USD/NZD	0.72	0.71	0.70
USD/SEK	0.12	0.12	0.11

US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	3.28%	3.28%	24.66%
Cons. Stpls	0.11%	0.11%	12.91%
Energy	3.94%	3.94%	2.34%
Finance	1.79%	1.79%	23.28%
Industrials	2.81%	2.81%	23.41%
Healthcare	3.26%	3.26%	22.84%
Materials	4.06%	4.06%	26.50%
Technology	4.24%	4.24%	42.57%
Telecomm	-1.29%	-1.29%	-4.01%
Utilities	-2.50%	-2.50%	9.16%

US Equity Sectors - 1 Week Change



Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	61.44	60.42	53.76
Natural Gas	2.80	2.95	3.27
Gold	1322.30	1309.30	1181.30
Silver	17.29	17.15	16.64
Palladium	1082.20	1061.00	738.20
Copper	3.23	3.30	2.54
Platinum	975.20	938.30	976.00
Wheat	4.31	4.27	4.26
Corn	3.51	3.51	3.61
Soybeans	9.71	9.62	10.13

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.