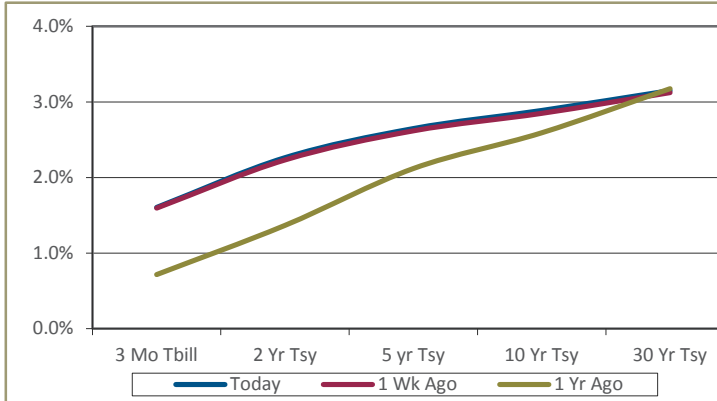


**Week's Top News Stories**

U.S. ISM Nonmanufacturing Index is down to 59.5 from 59.9  
 CVS to sell \$44 billion of bonds to pay for \$69b acquisition of Aetna  
 U.S. Factory Orders declines -1.4% in January  
 ADP February Payrolls is up 235k versus 234k forecasted  
 International Trade balance widened to -\$56.6 billion  
 Fourth Quarter U.S. Unit Labor Costs revised higher coming in at 2.5%  
 Fed's Beige Book says companies reported continued worker shortages  
 U.S. Jobless Claims rise 2,000 last week after hitting a 48-year low  
 U.S. Employers added 313,000 jobs in February versus 205k expected  
 U.S. Unemployment Rate held at 4.1% a 17-year low  
 U.S. Labor Force Participation Rate increased 6.3%  
 U.S. Average Hourly Earnings grew 2.6% over the past year  
 Wholesale Inventories for Jan. comes in at 0.8% versus 0.7% expected

**U.S. Treasury Yield Curve**



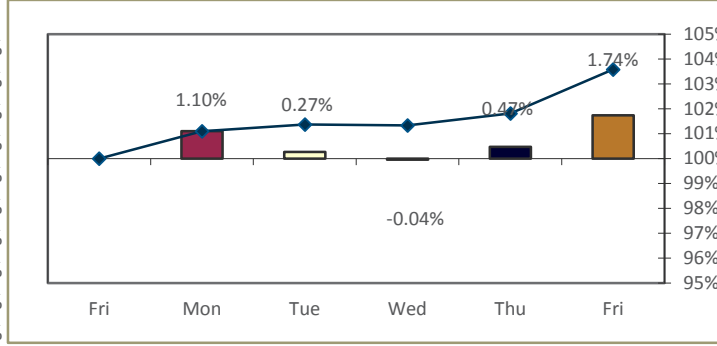
**U.S. Yield Levels**

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	1.75%	1.69%	0.88%
Fed Funds	1.42%	1.42%	0.66%
3 Mo Tbill	1.61%	1.60%	0.72%
2 Yr Tsy	2.27%	2.24%	1.37%
5 yr Tsy	2.65%	2.62%	2.12%
10 Yr Tsy	2.89%	2.86%	2.60%
30 Yr Tsy	3.16%	3.13%	3.18%
15 Yr Mortgage	3.76%	2.98%	N/A
30 Yr Mortgage	4.31%	3.66%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

**Equity Market Returns in USD**

	Level	WTD	YTD	1Yr
S&P 500	2,787	3.59%	4.63%	20.18%
S&P Mid Cap	1,949	3.78%	2.82%	16.20%
S&P Sm Cap	970	4.06%	3.84%	18.84%
EAFE	2,041	1.88%	-0.11%	20.42%
Sm Cap EAFE	272	2.27%	1.72%	29.30%
Emerging	1,207	2.18%	4.46%	34.21%
UK	7,225	2.9%	-3.7%	12.7%
Germany	12,347	3.7%	-1.9%	20.0%
France	5,274	2.8%	1.9%	23.3%
Japan	21,469	0.0%	-0.7%	19.3%

**S&P 500 Performance for Week**



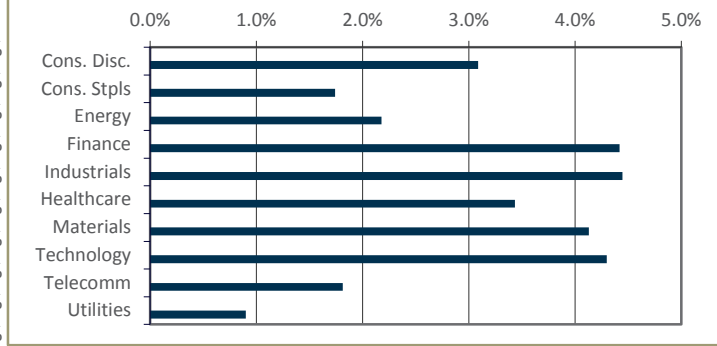
**Currencies vs USD**

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.23	1.23	1.06
Yen/USD	106.96	105.47	114.84
USD/GBP	1.39	1.38	1.22
USD/Swiss	1.05	1.07	0.99
Canadian/USD	1.28	1.29	1.35
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.78	0.77	0.75
USD/NZD	0.73	0.72	0.69
USD/SEK	0.12	0.12	0.11

**US Equity Sectors**

Sector	WTD	YTD	1Yr
Cons. Disc.	3.09%	7.81%	24.32%
Cons. Stpls	1.74%	-4.14%	2.46%
Energy	2.18%	-5.17%	1.29%
Finance	4.42%	6.46%	21.93%
Industrials	4.45%	3.54%	19.84%
Healthcare	3.43%	4.82%	16.39%
Materials	4.13%	1.47%	20.30%
Technology	4.30%	11.52%	39.63%
Telecomm	1.81%	-4.28%	-2.33%
Utilities	0.90%	-6.17%	1.08%

**US Equity Sectors - 1 Week Change**



**Commodities**

	Today	1 Wk Ago	1 Yr Ago
Oil	62.04	61.25	49.28
Natural Gas	2.73	2.70	2.97
Gold	1324.00	1323.40	1203.20
Silver	16.61	16.47	17.04
Palladium	986.85	986.65	748.05
Copper	3.14	3.12	2.58
Platinum	964.20	965.10	937.20
Wheat	4.89	5.00	4.44
Corn	3.91	3.85	3.67
Soybeans	10.39	10.71	10.11

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.