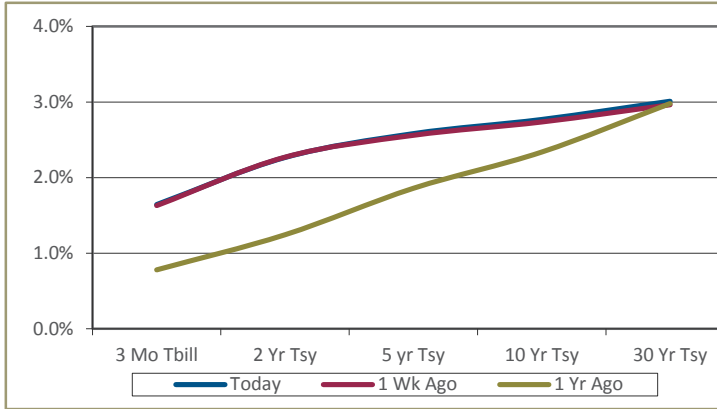


Week's Top News Stories

ISM Manufacturing Index fell to 59.3 in March from 60.8 in February
 Construction Spending edges up 0.1% in February from prior month
 Total Vehicle Sales increased to 17.48m in March from 17.08m in Feb.
 New York Fed picks John C. Williams as President and CEO
 ISM New York Index falls in March to 54.0 from 54.5 in February
 ADP Employment increased by 241,000 from February to March
 Factory Orders rose 1.2% in February
 ISM Non-Manufacturing Composite comes in at 58.8 vs. 59.0 expected
 International Trade Deficit widened to -\$57.6b
 Jobless Claims rose last week by 24k to 242k in week ending March 31
 Average Hourly Earnings comes in at 0.3% vs. previous month at 0.1%
 Consumer Credit is up \$10.6b in February vs. \$15.5b expected
 Unemployment Rate held at 4.1% in March

U.S. Treasury Yield Curve



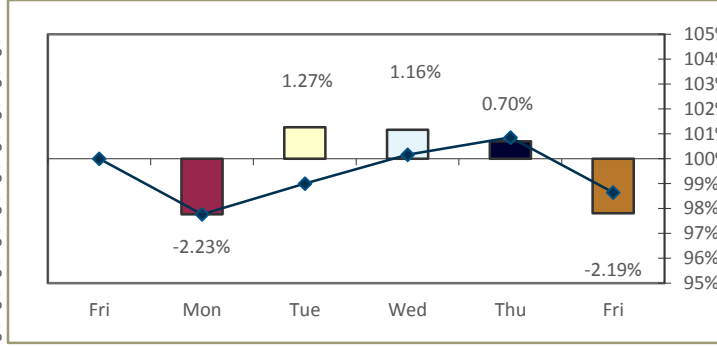
U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	1.90%	1.88%	0.99%
Fed Funds	1.69%	1.67%	0.91%
3 Mo Tbill	1.65%	1.63%	0.78%
2 Yr Tsy	2.27%	2.28%	1.25%
5 yr Tsy	2.59%	2.57%	1.86%
10 Yr Tsy	2.78%	2.74%	2.34%
30 Yr Tsy	3.02%	2.97%	2.99%
15 Yr Mortgage	3.65%	2.98%	N/A
30 Yr Mortgage	4.30%	3.66%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	2,604	-1.35%	-2.10%	12.63%
S&P Mid Cap	1,854	-1.31%	-2.07%	10.25%
S&P Sm Cap	934	-0.42%	0.14%	14.39%
EAFE	2,013	0.67%	-0.92%	16.64%
Sm Cap EAFE	268	0.36%	0.41%	24.62%
Emerging	1,162	-0.59%	0.73%	23.77%
UK	7,184	2.2%	-2.7%	10.9%
Germany	12,241	0.9%	-3.2%	15.1%
France	5,258	1.5%	1.1%	18.1%
Japan	21,568	1.2%	-0.4%	20.1%

S&P 500 Performance for Week



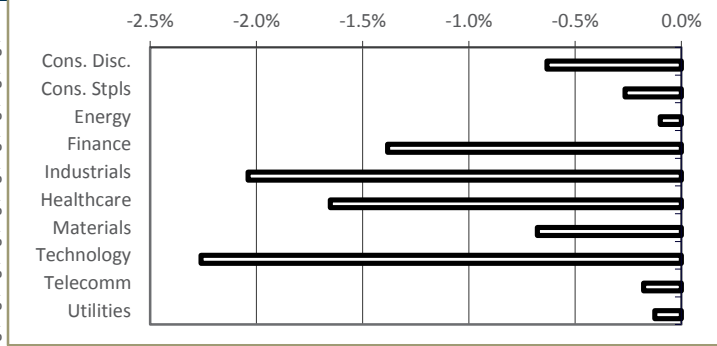
Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.23	1.23	1.07
Yen/USD	107.11	106.35	110.89
USD/GBP	1.41	1.40	1.25
USD/Swiss	1.04	1.04	1.00
Canadian/USD	1.28	1.29	1.34
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.77	0.77	0.76
USD/NZD	0.73	0.72	0.70
USD/SEK	0.12	0.12	0.11

US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	-0.63%	2.44%	16.67%
Cons. Stpls	-0.27%	-7.37%	-1.05%
Energy	-0.10%	-5.97%	-1.24%
Finance	-1.38%	-2.32%	17.06%
Industrials	-2.04%	-3.57%	11.65%
Healthcare	-1.65%	-2.86%	9.58%
Materials	-0.68%	-6.16%	9.34%
Technology	-2.26%	1.19%	25.39%
Telecomm	-0.18%	-7.65%	-4.85%
Utilities	-0.12%	-3.42%	1.05%

US Equity Sectors - 1 Week Change



Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	62.06	64.94	51.70
Natural Gas	2.70	2.73	3.33
Gold	1336.10	1327.30	1253.30
Silver	16.36	16.27	18.25
Palladium	895.15	943.80	804.10
Copper	3.06	3.03	2.66
Platinum	917.50	932.60	958.90
Wheat	4.72	4.51	4.23
Corn	3.89	3.88	3.61
Soybeans	10.34	10.45	9.42

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.