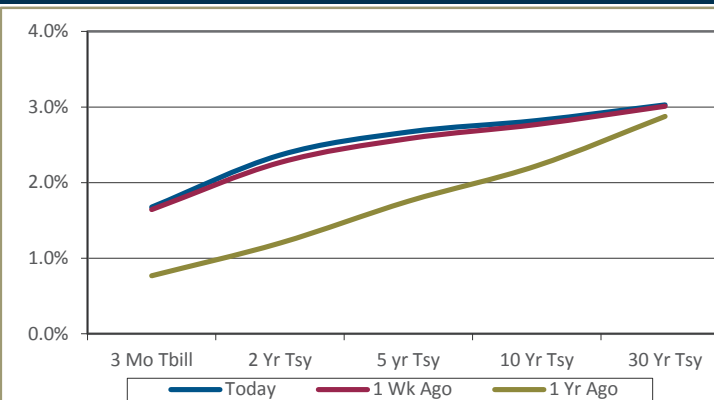


Week's Top News Stories

Crude Oil surged around 8%, after falling over 4% previous week
 PPI Final Demand Index increased 3.0% for 12 months ended in March
 Wholesale Inventories m/m came in at 1.0% vs. 0.8% expected
 The Consumer Price Index rose 2.4% from March 2017 to March 2018
 Jobless Claims come in at 233k vs. 230k expected
 Import Prices increased 3.6% for 12 months ended in March
 The Bloomberg Consumer Comfort Index came in at 58.0
 JOLTS Job Openings fell 2.8% in February to 6.05 million
 U. of Michigan Preliminary Sentiment slipped in early April to 97.8

U.S. Treasury Yield Curve



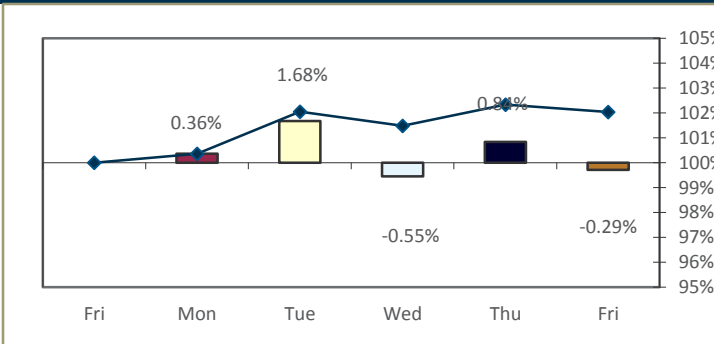
U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	1.90%	1.90%	0.99%
Fed Funds	1.69%	1.69%	0.91%
3 Mo Tbill	1.68%	1.65%	0.77%
2 Yr Tsy	2.37%	2.27%	1.20%
5 yr Tsy	2.68%	2.59%	1.76%
10 Yr Tsy	2.83%	2.78%	2.23%
30 Yr Tsy	3.04%	3.02%	2.88%
15 Yr Mortgage	3.72%	2.98%	N/A
30 Yr Mortgage	4.33%	3.66%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	2,656	2.04%	-0.10%	16.32%
S&P Mid Cap	1,884	1.63%	-0.47%	13.83%
S&P Sm Cap	953	2.00%	2.14%	18.41%
EAFE	2,042	1.49%	0.56%	18.32%
Sm Cap EAFE	271	1.42%	1.84%	25.37%
Emerging	1,170	0.74%	1.47%	24.70%
UK	7,265	2.3%	-0.5%	12.8%
Germany	12,442	2.2%	-1.1%	19.2%
France	5,315	1.6%	2.7%	21.6%
Japan	21,779	0.6%	0.2%	20.1%

S&P 500 Performance for Week



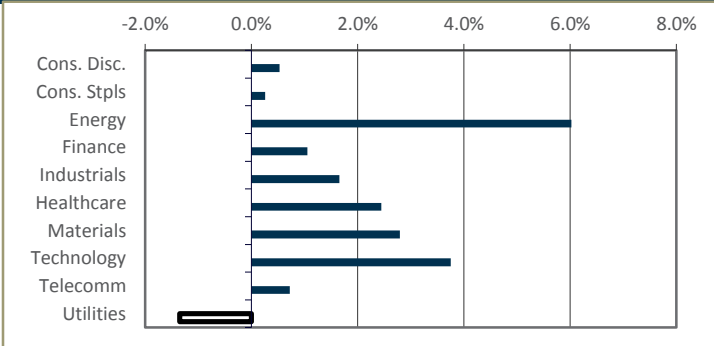
Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.23	1.23	1.06
Yen/USD	107.52	107.11	109.23
USD/GBP	1.42	1.41	1.25
USD/Swiss	1.04	1.04	1.00
Canadian/USD	1.26	1.28	1.33
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.78	0.77	0.76
USD/NZD	0.74	0.73	0.70
USD/SEK	0.12	0.12	0.11

US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	0.53%	2.99%	18.59%
Cons. Stpls	0.26%	-7.13%	-1.29%
Energy	6.03%	-0.31%	6.70%
Finance	1.05%	-1.30%	21.91%
Industrials	1.66%	-1.97%	15.24%
Healthcare	2.45%	-0.48%	12.65%
Materials	2.80%	-3.53%	15.25%
Technology	3.75%	4.98%	31.93%
Telecomm	0.72%	-6.98%	-4.06%
Utilities	-1.35%	-4.72%	-0.34%

US Equity Sectors - 1 Week Change



Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	67.39	62.06	53.18
Natural Gas	2.74	2.70	3.23
Gold	1347.90	1336.10	1288.50
Silver	16.66	16.36	18.51
Palladium	980.95	895.15	795.90
Copper	3.07	3.06	2.57
Platinum	933.10	917.50	977.40
Wheat	4.73	4.72	4.30
Corn	3.86	3.89	3.71
Soybeans	10.54	10.34	9.56

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.