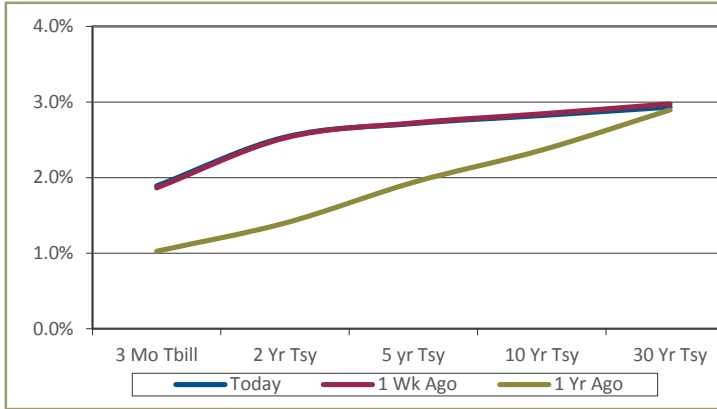


Week's Top News Stories

Construction Spending rose 0.4% in May vs. 0.5% expected
 Markit US Manufacturing PMI for June comes in at 55.4
 ISM Manufacturing rose for second straight month in June to 60.2
 Factory Orders rose 0.4% in May above expectations of flat orders
 ISM New York Index fell to 55 from 56.4 in June
 Durable Goods in May decreased 0.4% vs. a decrease of 0.5% expected
 Wards Total Vehicle Sales comes in at 17.38m for June
 ADP Private Sector Employment added 177k jobs from May to June
 Jobless Claims Average comes in at 231k nearing 45-year low
 ISM Non-Manufacturing Index increased 0.5% to 59.1 in June
 U.S. Trade Gap narrowed 6.6% in May
 Nonfarm Payrolls added 213k jobs in June topping forecasts of 195k
 Unemployment Rate rose to 4.0% in June

U.S. Treasury Yield Curve



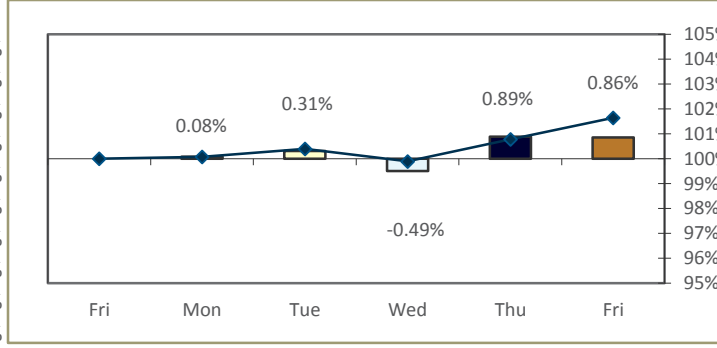
U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.09%	2.09%	1.22%
Fed Funds	1.91%	1.91%	1.16%
3 Mo Tbill	1.90%	1.87%	1.03%
2 Yr Tsy	2.54%	2.53%	1.40%
5 yr Tsy	2.72%	2.73%	1.94%
10 Yr Tsy	2.83%	2.85%	2.37%
30 Yr Tsy	2.94%	2.98%	2.90%
15 Yr Mortgage	3.79%	3.76%	N/A
30 Yr Mortgage	4.35%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	2,760	1.56%	4.25%	16.74%
S&P Mid Cap	1,989	1.95%	5.50%	16.76%
S&P Sm Cap	1,050	3.22%	12.91%	25.94%
EAFE	1,970	0.57%	-1.81%	8.00%
Sm Cap EAFE	259	-0.68%	-1.74%	12.56%
Emerging	1,060	-0.68%	-7.14%	8.10%
UK	7,618	0.3%	-2.8%	6.4%
Germany	12,496	2.3%	-5.3%	4.0%
France	5,376	1.7%	-0.9%	7.6%
Japan	21,788	-2.0%	-2.4%	11.7%

S&P 500 Performance for Week



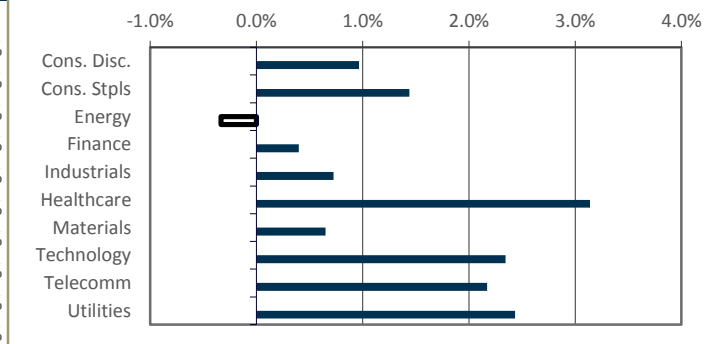
Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.18	1.17	1.14
Yen/USD	110.44	110.76	113.17
USD/GBP	1.33	1.32	1.29
USD/Swiss	1.01	1.01	1.04
Canadian/USD	1.31	1.32	1.29
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.74	0.74	0.76
USD/NZD	0.68	0.68	0.73
USD/SEK	0.11	0.11	0.12

US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	0.97%	12.59%	26.51%
Cons. Stpls	1.44%	-7.23%	-1.85%
Energy	-0.33%	6.45%	21.99%
Finance	0.40%	-3.70%	9.02%
Industrials	0.73%	-4.00%	6.19%
Healthcare	3.14%	5.03%	11.10%
Materials	0.65%	-2.45%	10.49%
Technology	2.34%	13.46%	35.24%
Telecomm	2.17%	-6.36%	4.21%
Utilities	2.44%	2.76%	7.04%

US Equity Sectors - 1 Week Change



Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	73.80	74.15	45.52
Natural Gas	2.86	2.92	2.89
Gold	1255.80	1254.50	1223.30
Silver	16.07	16.20	15.93
Palladium	947.60	950.90	832.20
Copper	2.82	2.97	2.65
Platinum	848.60	857.70	907.20
Wheat	5.15	5.01	5.19
Corn	3.73	3.71	3.80
Soybeans	8.95	8.80	9.81

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.