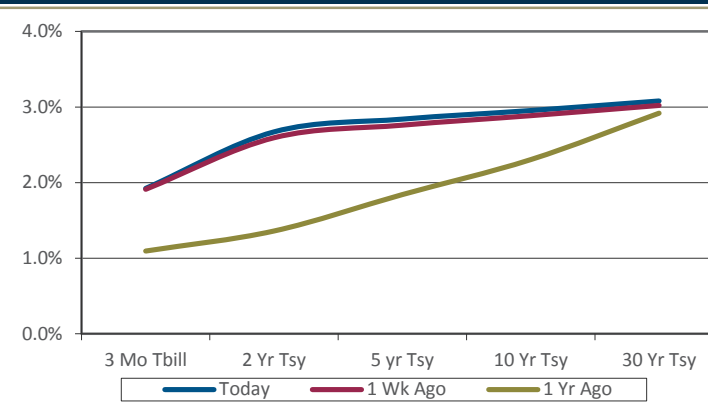


Week's Top News Stories

Existing Home Sales declined 0.6% in June vs. 0.2% increase expected
 Chicago Fed National Activity Index rose in June to 0.43 from -0.45
 Markit Manufacturing PMI for July comes in at 55.5 vs. 55.1 expected
 Richmond Fed Manufacturing Index fell from 21 in June to 20 in July
 New Home Sales fell 5.3% in June to slowest pace in 8 months
 Trade Deficit was \$68.3 billion in June, up 5.5% from \$64.8 billion
 Wholesale Inventories is unchanged in June; up 5.1% on annual basis
 Retail Inventories was unchanged in June; up 1.7% on annual basis
 Durable Goods Orders increased 1% in June after declining for 2 months
 Initial Jobless Claims were 217k vs 215k expected from revised 208k
 Bloomberg Consumer Comfort rises to 59.0 from 58.8 prior week
 Kansas City Fed Manuf for July is at 28.0 down from 29.0 last month
 GDP for 2nd Quarter jumped to 4.1%, the best pace in nearly 4 years

U.S. Treasury Yield Curve



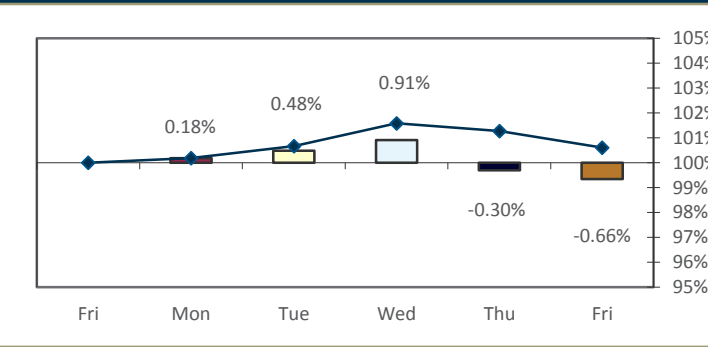
U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.08%	2.07%	1.23%
Fed Funds	1.91%	1.91%	1.16%
3 Mo Tbill	1.93%	1.92%	1.10%
2 Yr Tsy	2.68%	2.60%	1.36%
5 yr Tsy	2.85%	2.77%	1.85%
10 Yr Tsy	2.96%	2.89%	2.31%
30 Yr Tsy	3.09%	3.03%	2.93%
15 Yr Mortgage	3.81%	3.76%	N/A
30 Yr Mortgage	4.42%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	2,819	0.61%	6.55%	16.10%
S&P Mid Cap	1,975	-1.15%	4.80%	13.28%
S&P Sm Cap	1,041	-1.38%	12.02%	21.79%
EAFE	2,011	1.35%	0.30%	7.23%
Sm Cap EAFE	265	1.57%	0.40%	10.70%
Emerging	1,092	2.15%	-3.96%	4.93%
UK	7,701	0.5%	-2.8%	3.8%
Germany	12,860	1.9%	-3.4%	5.2%
France	5,512	1.6%	0.7%	6.1%
Japan	22,713	0.8%	1.3%	13.8%

S&P 500 Performance for Week



Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.17	1.17	1.17
Yen/USD	110.97	111.84	111.61
USD/GBP	1.31	1.31	1.31
USD/Swiss	1.01	1.00	1.04
Canadian/USD	1.31	1.31	1.25
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.74	0.74	0.80
USD/NZD	0.68	0.68	0.75
USD/SEK	0.11	0.11	0.12

US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	-0.45%	13.95%	22.94%
Cons. Stpls	0.99%	-5.20%	-1.96%
Energy	2.32%	7.74%	19.11%
Finance	2.04%	1.61%	14.95%
Industrials	2.08%	1.11%	11.77%
Healthcare	1.40%	7.37%	12.49%
Materials	1.82%	-0.87%	9.43%
Technology	-1.15%	14.88%	29.60%
Telecomm	1.15%	-7.30%	-3.67%
Utilities	0.69%	1.69%	2.58%

US Equity Sectors - 1 Week Change



Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	68.69	68.26	49.04
Natural Gas	2.78	2.76	2.97
Gold	1223.00	1231.10	1260.00
Silver	15.49	15.55	16.53
Palladium	918.50	888.90	876.90
Copper	2.80	2.76	2.87
Platinum	831.70	829.50	923.20
Wheat	5.31	5.16	4.80
Corn	3.76	3.69	3.74
Soybeans	8.85	8.65	9.95

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.