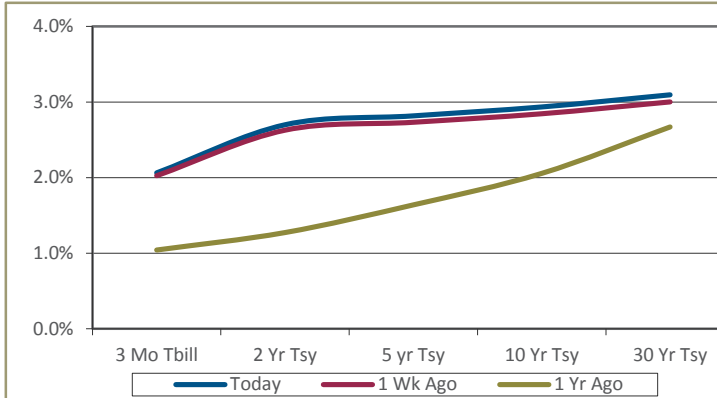


**Week's Top News Stories**

Manufacturing PMI falls to 54.7, down from July reading of 55.3  
 Non Manufacturing Index rose to 58.5 in August from 55.7 in July  
 Construction Spending rose 0.1% in July less than 0.4% expected  
 ISM Manuf Index rose to 61.3 in August, highest level since 2004  
 Senate confirms lawyer Elad Roisman as SEC commissioner  
 Factory Orders fell 0.8% to a seasonally adjusted \$497.75 billion in July  
 Weekly Jobless Claims drop to lowest in over 48 years, at 203k  
 ADP Employment Change increased by 163k jobs from July to August  
 Durable Goods Orders are down 1.7% in line with expectations  
 Productivity rises 2.9% in second quarter, best pace since 2015  
 Unemployment Rate for August holds steady at 3.9%

**U.S. Treasury Yield Curve**



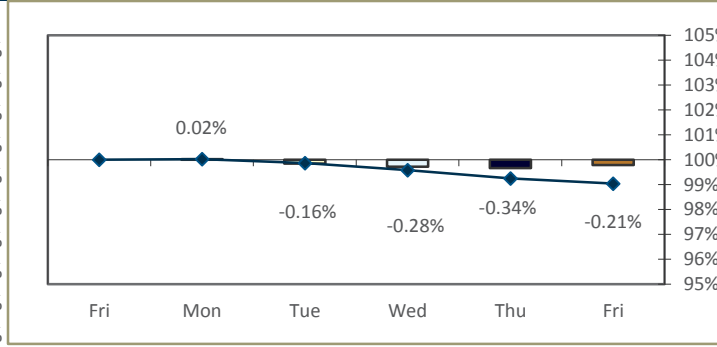
**U.S. Yield Levels**

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.13%	2.11%	1.24%
Fed Funds	1.92%	1.91%	1.16%
3 Mo Tbill	2.07%	2.03%	1.04%
2 Yr Tsy	2.71%	2.63%	1.28%
5 yr Tsy	2.82%	2.74%	1.64%
10 Yr Tsy	2.94%	2.85%	2.06%
30 Yr Tsy	3.10%	3.01%	2.68%
15 Yr Mortgage	3.85%	3.76%	N/A
30 Yr Mortgage	4.44%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

**Equity Market Returns in USD**

	Level	WTD	YTD	1Yr
S&P 500	2,872	-0.98%	8.86%	18.77%
S&P Mid Cap	2,027	-0.83%	7.77%	20.17%
S&P Sm Cap	1,081	-1.55%	16.47%	30.86%
EAFE	1,905	-2.83%	-4.66%	0.94%
Sm Cap EAFE	253	-2.80%	-3.95%	3.49%
Emerging	1,023	-3.06%	-9.77%	-3.63%
UK	7,278	-2.4%	-9.4%	-2.8%
Germany	11,960	-3.7%	-10.7%	-6.2%
France	5,252	-3.3%	-4.6%	-0.9%
Japan	22,307	-2.6%	-0.7%	12.2%

**S&P 500 Performance for Week**



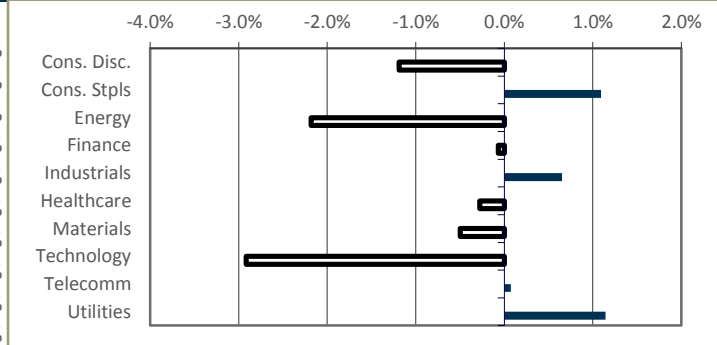
**Currencies vs USD**

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.16	1.16	1.20
Yen/USD	111.12	110.89	108.45
USD/GBP	1.30	1.30	1.31
USD/Swiss	1.03	1.03	1.05
Canadian/USD	1.32	1.30	1.21
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.71	0.72	0.80
USD/NZD	0.66	0.66	0.72
USD/SEK	0.11	0.11	0.13

**US Equity Sectors**

Sector	WTD	YTD	1Yr
Cons. Disc.	-1.19%	17.97%	30.98%
Cons. Stpls	1.09%	-3.29%	0.92%
Energy	-2.18%	2.47%	15.60%
Finance	-0.07%	2.30%	20.63%
Industrials	0.65%	3.26%	14.76%
Healthcare	-0.28%	13.00%	14.59%
Materials	-0.50%	-1.16%	9.80%
Technology	-2.91%	17.50%	29.21%
Telecomm	0.07%	-3.29%	8.43%
Utilities	1.14%	4.51%	1.60%

**US Equity Sectors - 1 Week Change**



**Commodities**

	Today	1 Wk Ago	1 Yr Ago
Oil	67.75	69.80	49.09
Natural Gas	2.78	2.92	2.98
Gold	1200.40	1206.70	1350.30
Silver	14.17	14.56	18.12
Palladium	968.80	969.90	948.85
Copper	2.62	2.67	3.14
Platinum	780.40	787.10	1016.80
Wheat	5.11	5.46	4.37
Corn	3.67	3.65	3.55
Soybeans	8.44	8.44	9.69

*Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.*