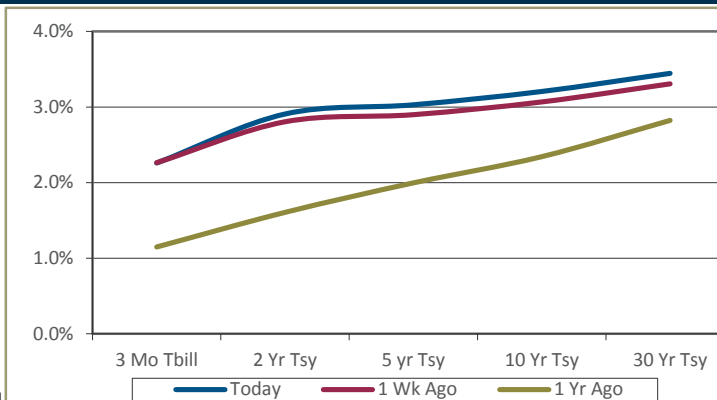


**Week's Top News Stories**

IBM announces deal to buy Red Hat for \$34 billion  
 Personal Income was lighter than expected at 0.2% vs. 0.4%  
 Personal Spending was in line with expectations at 0.4%  
 Dallas Fed Manufacturing was higher than expected at 29.4 vs. 28.1  
 S&P Case Shiller was lower than expected at 214k vs. 212k  
 Consumer Confidence surged in October to 18-year high at 137.9  
 Nonfarm Payrolls rose a stronger than expected 250,000 in October  
 Initial Jobless Claims dropped last week to 214k from 215k  
 Unemployment Rate held steady at 3.7% for October, a 49-year low  
 Wages rose at fastest rate since 2009, increasing 3.1% for the year  
 IRS increases limits on pre-tax retirement contributions for 2019  
 Factory Orders rose 0.4% in September; Durable Goods Orders up 0.7%  
 Crude Oil prices fell for 5th day in a row, dropping to around \$63/barrel

**U.S. Treasury Yield Curve**



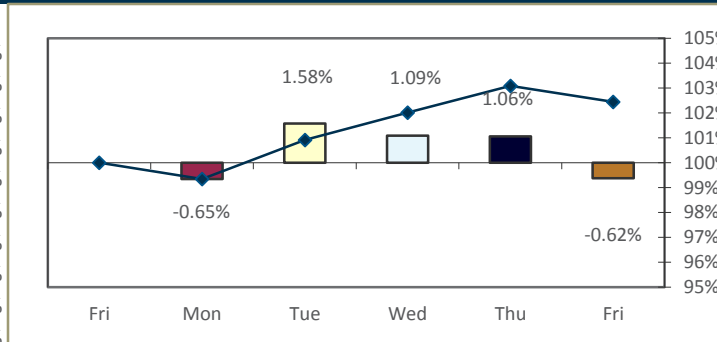
**U.S. Yield Levels**

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.32%	2.30%	1.24%
Fed Funds	2.20%	2.20%	1.16%
3 Mo Tbill	2.27%	2.27%	1.15%
2 Yr Tsy	2.92%	2.81%	1.61%
5 yr Tsy	3.04%	2.91%	2.00%
10 Yr Tsy	3.21%	3.08%	2.35%
30 Yr Tsy	3.45%	3.32%	2.83%
15 Yr Mortgage	4.02%	3.76%	N/A
30 Yr Mortgage	4.74%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

**Equity Market Returns in USD**

	Level	WTD	YTD	1Yr
S&P 500	2,723	2.45%	3.45%	7.60%
S&P Mid Cap	1,862	3.78%	-0.78%	3.30%
S&P Sm Cap	973	4.44%	5.08%	8.85%
EAFE	1,837	3.36%	-7.74%	-5.79%
Sm Cap EAFE	238	4.76%	-9.30%	-5.65%
Emerging	997	6.09%	-11.83%	-9.11%
UK	7,094	3.4%	-11.6%	-6.9%
Germany	11,519	2.9%	-15.5%	-16.5%
France	5,102	2.8%	-9.0%	-9.8%
Japan	22,244	3.4%	-2.7%	-0.7%

**S&P 500 Performance for Week**



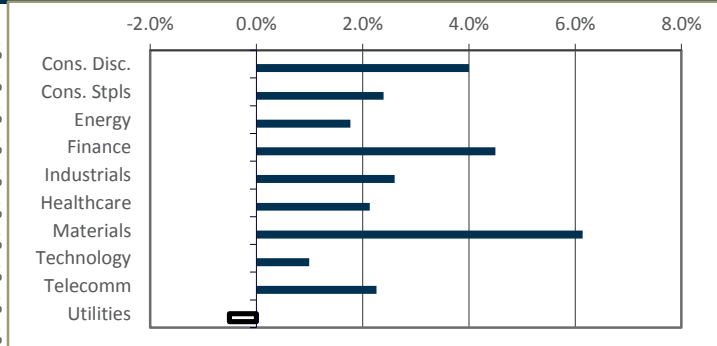
**Currencies vs USD**

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.14	1.14	1.17
Yen/USD	113.11	111.43	113.84
USD/GBP	1.30	1.28	1.31
USD/Swiss	1.00	1.00	1.00
Canadian/USD	1.31	1.31	1.28
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.72	0.71	0.77
USD/NZD	0.67	0.65	0.69
USD/SEK	0.11	0.11	0.12

**US Equity Sectors**

Sector	WTD	YTD	1Yr
Cons. Disc.	4.00%	9.88%	19.05%
Cons. Stpls	2.39%	-0.90%	6.95%
Energy	1.77%	-3.92%	1.76%
Finance	4.50%	-4.16%	-0.01%
Industrials	2.60%	-5.13%	-0.09%
Healthcare	2.13%	9.53%	12.24%
Materials	6.14%	-9.57%	-6.75%
Technology	0.99%	10.22%	11.30%
Telecomm	2.26%	-5.68%	7.35%
Utilities	-0.51%	3.65%	0.10%

**US Equity Sectors - 1 Week Change**



**Commodities**

	Today	1 Wk Ago	1 Yr Ago
Oil	63.14	67.59	54.54
Natural Gas	3.28	3.23	2.94
Gold	1233.30	1235.80	1278.10
Silver	14.76	14.70	17.14
Palladium	1104.50	1085.90	994.00
Copper	2.81	2.74	3.14
Platinum	875.70	834.40	927.80
Wheat	5.09	5.05	4.26
Corn	3.71	3.68	3.51
Soybeans	8.88	8.45	9.99

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.