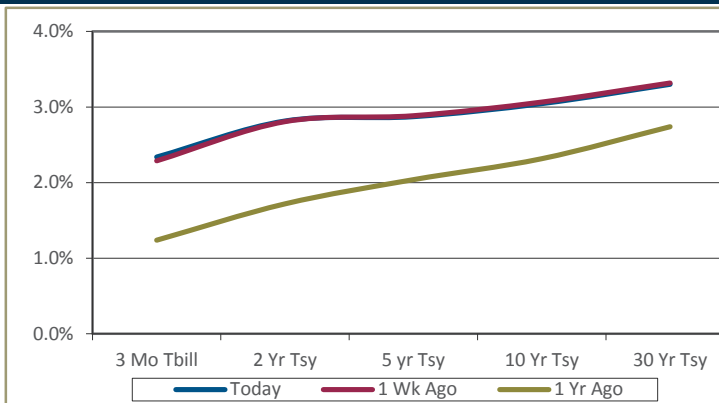


Week's Top News Stories

NAHB Housing Market Index drops 8 points to 60 in November
 Housing Starts were lower than expected in October at 1.5% vs. 1.8%
 Building Permits fell by 0.6% vs. a decrease of 0.8% expected
 FDIC proposes eased capital requirements for community banks
 Durable Goods Orders fell 4.4% in Oct., largest amount in 15 months
 Initial Jobless Claims rose last week to 224k from 216k
 U. of Michigan Consumer Sentiment fell to 97.5 from 98.3
 Leading Economic Index increased 0.1% for October as expected
 Existing Home Sales drop 5% compared to a year earlier
 US Market Manufacturing PMI hits 3-month low at 55.4
 WTI crude hit its weakest price since mid-October 2017 on Friday

U.S. Treasury Yield Curve



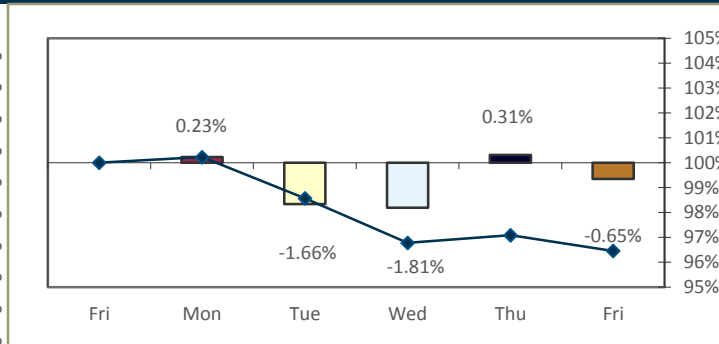
U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.32%	2.30%	1.33%
Fed Funds	2.20%	2.20%	1.16%
3 Mo Tbill	2.34%	2.29%	1.24%
2 Yr Tsy	2.82%	2.81%	1.72%
5 yr Tsy	2.88%	2.89%	2.04%
10 Yr Tsy	3.05%	3.07%	2.32%
30 Yr Tsy	3.31%	3.33%	2.75%
15 Yr Mortgage	3.94%	3.76%	N/A
30 Yr Mortgage	4.76%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	2,633	-3.77%	0.19%	3.34%
S&P Mid Cap	1,825	-2.15%	-2.66%	-0.23%
S&P Sm Cap	938	-2.47%	1.29%	2.67%
EAFE	1,793	-1.08%	-9.83%	-7.68%
Sm Cap EAFE	227	-1.27%	-13.18%	-10.06%
Emerging	969	-1.72%	-14.23%	-13.85%
UK	6,953	-1.1%	-14.4%	-9.7%
Germany	11,193	-1.7%	-18.1%	-17.2%
France	4,947	-2.0%	-12.0%	-11.1%
Japan	21,508	-0.7%	-5.6%	-5.5%

S&P 500 Performance for Week



Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.13	1.14	1.18
Yen/USD	112.77	112.84	111.62
USD/GBP	1.28	1.28	1.33
USD/Swiss	1.00	1.00	1.02
Canadian/USD	1.32	1.31	1.27
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.72	0.73	0.76
USD/NZD	0.68	0.69	0.69
USD/SEK	0.11	0.11	0.12

US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	-4.25%	3.28%	8.27%
Cons. Stpls	-2.35%	-2.10%	2.33%
Energy	-5.00%	-9.39%	-2.92%
Finance	-2.93%	-5.66%	0.87%
Industrials	-3.17%	-6.75%	-0.97%
Healthcare	-2.61%	9.90%	11.73%
Materials	-3.48%	-10.67%	-7.37%
Technology	-6.07%	2.63%	1.71%
Telecomm	-4.00%	-10.59%	0.32%
Utilities	-1.35%	5.53%	0.52%

US Equity Sectors - 1 Week Change



Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	50.42	56.68	58.02
Natural Gas	4.31	4.27	2.97
Gold	1223.20	1223.00	1292.20
Silver	14.24	14.38	17.11
Palladium	1114.50	1154.60	1001.95
Copper	2.77	2.80	3.14
Platinum	845.00	846.60	940.70
Wheat	5.07	5.07	4.41
Corn	3.59	3.65	3.45
Soybeans	8.81	8.92	9.97

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.