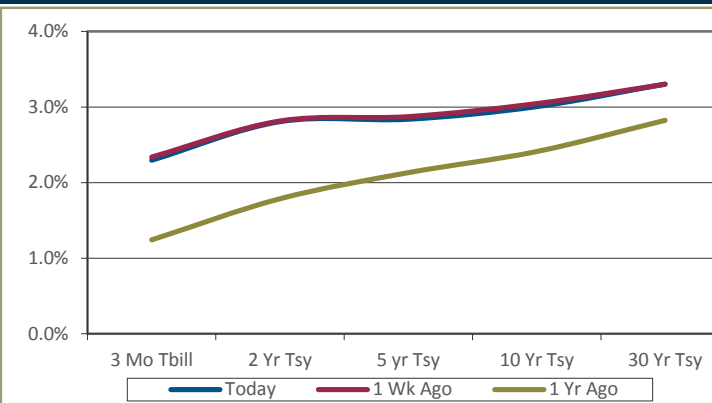


Week's Top News Stories

Black Friday online sales jumped more than 23% per Adobe Analytics
 Dallas Fed Manf. Activity for November came in at 17.6 down from 29.4
 Consumer Confidence drops from 137.9 to 135.7 in November
 Case Shiller Home Prices rose 0.33% for Nov. and 5.15% for the year
 Fed Chair Powell sees interest rates "just below" estimates of neutral
 New Home Sales dropped 8.9% in October, steepest decline since 2017
 Wholesale Inventories rose by 0.7% in October vs. 0.4% estimated
 GDP for Third Quarter was inline with expectations at 3.5%
 Personal Consumption was lower than expected at 3.6% vs. 3.9%
 US Govt selling \$129b in notes this week, up 28% from a year ago
 Personal Income and Spending were 0.5% and 0.6%, higher than estim
 Initial Jobless Claims were higher than expected at 234k vs. 220k
 Pending Home Sales fell 2.6% in October and fell 6.7% for the year

U.S. Treasury Yield Curve



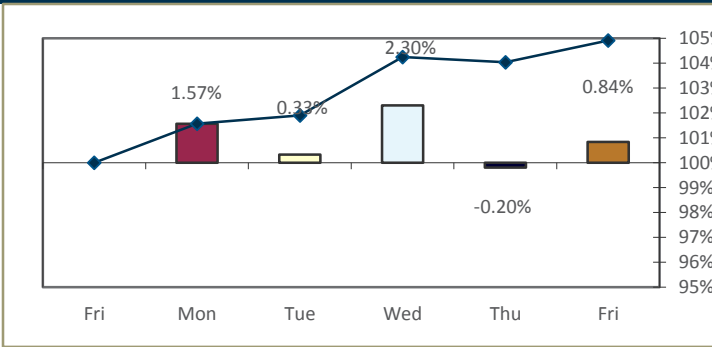
U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.35%	2.32%	1.37%
Fed Funds	2.20%	2.20%	1.07%
3 Mo Tbill	2.30%	2.34%	1.25%
2 Yr Tsy	2.81%	2.82%	1.79%
5 yr Tsy	2.85%	2.88%	2.14%
10 Yr Tsy	3.01%	3.05%	2.42%
30 Yr Tsy	3.31%	3.31%	2.83%
15 Yr Mortgage	3.89%	3.76%	N/A
30 Yr Mortgage	4.68%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	2,760	4.91%	5.11%	6.27%
S&P Mid Cap	1,879	3.00%	0.26%	0.48%
S&P Sm Cap	963	2.76%	4.08%	3.54%
EAFE	1,810	0.97%	-8.96%	-7.48%
Sm Cap EAFE	231	1.45%	-11.92%	-9.56%
Emerging	995	2.65%	-11.96%	-8.75%
UK	6,980	0.0%	-14.4%	-10.2%
Germany	11,257	0.4%	-17.8%	-17.9%
France	5,004	1.0%	-11.2%	-11.6%
Japan	22,351	3.2%	-2.6%	-3.1%

S&P 500 Performance for Week



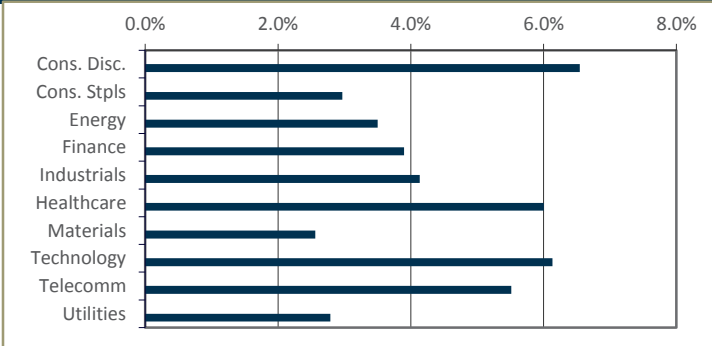
Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.13	1.13	1.19
Yen/USD	113.55	112.77	111.91
USD/GBP	1.28	1.28	1.35
USD/Swiss	1.00	1.00	1.02
Canadian/USD	1.33	1.32	1.29
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.73	0.72	0.76
USD/NZD	0.69	0.68	0.69
USD/SEK	0.11	0.11	0.12

US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	6.55%	10.04%	12.70%
Cons. Stpls	2.97%	0.81%	3.04%
Energy	3.50%	-6.21%	-1.63%
Finance	3.90%	-1.98%	-0.06%
Industrials	4.13%	-2.90%	-1.06%
Healthcare	6.01%	16.50%	15.75%
Materials	2.56%	-8.38%	-6.61%
Technology	6.14%	8.93%	8.94%
Telecomm	5.51%	-5.66%	-0.21%
Utilities	2.79%	8.47%	1.81%

US Equity Sectors - 1 Week Change



Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	50.93	50.42	57.40
Natural Gas	4.61	4.31	3.03
Gold	1226.00	1223.20	1276.70
Silver	14.22	14.24	16.47
Palladium	1144.60	1114.50	1003.55
Copper	2.79	2.77	3.06
Platinum	799.80	845.00	942.50
Wheat	5.16	5.07	4.33
Corn	3.78	3.59	3.56
Soybeans	8.95	8.81	9.86

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.