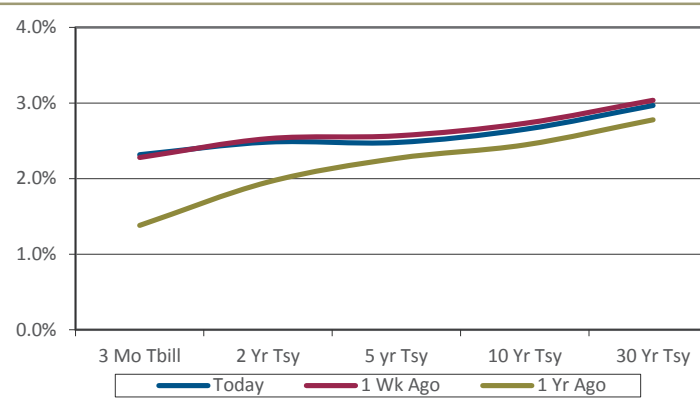


Week's Top News Stories

Dallas Fed Manf. Outlook is down 22 points from 17.6 to -5.1 for Dec.
 Markit US Manufacturing PMI is at 53.8 in December, down from 53.9
 ADP Employment increased by 271k vs. 180k estimated
 Initial Jobless Claims were higher than expected at 231k vs. 220k
 Continuing Claims were 1.74m vs. 1.69m estimated
 ISM Purchasing Managers Index fell to 54.1 in December from 59.3
 Wards Total Vehicle Sales was up to 17.50m in December from 17.40m
 Nonfarm Payrolls added 312k jobs in December and 2.64m in 2018
 Unemployment Rate for December was 3.9%, up from 3.7% in Nov.
 Average Hourly Earnings rose 3.2% for the year, 0.4% for December
 Labor Force Participation Rate rose to 63.1% in December from 62.9%

U.S. Treasury Yield Curve



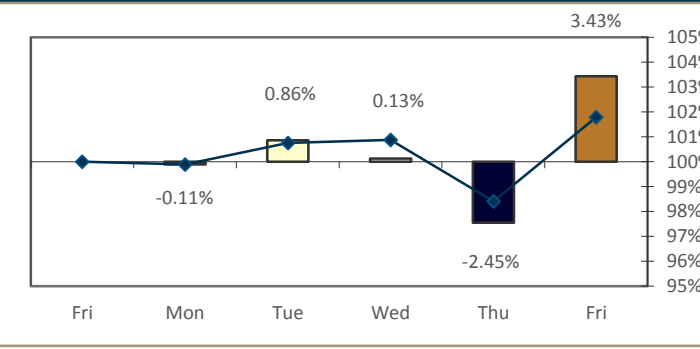
U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.52%	2.52%	1.56%
Fed Funds	2.40%	2.40%	1.42%
3 Mo Tbill	2.32%	2.29%	1.38%
2 Yr Tsy	2.49%	2.54%	1.96%
5 yr Tsy	2.48%	2.57%	2.27%
10 Yr Tsy	2.66%	2.74%	2.45%
30 Yr Tsy	2.97%	3.04%	2.79%
15 Yr Mortgage	3.65%	3.76%	N/A
30 Yr Mortgage	4.40%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	2,532	1.90%	1.03%	-5.21%
S&P Mid Cap	1,684	2.32%	1.29%	-11.25%
S&P Sm Cap	862	2.66%	2.08%	-7.49%
EAFE	1,737	1.43%	0.98%	-14.12%
Sm Cap EAFE	217	1.60%	0.85%	-18.37%
Emerging	965	0.25%	-0.07%	-16.77%
UK	6,837	1.8%	1.5%	-16.6%
Germany	10,768	1.8%	1.8%	-22.7%
France	4,737	1.0%	-0.1%	-17.3%
Japan	19,562	-0.2%	-0.8%	-13.2%

S&P 500 Performance for Week



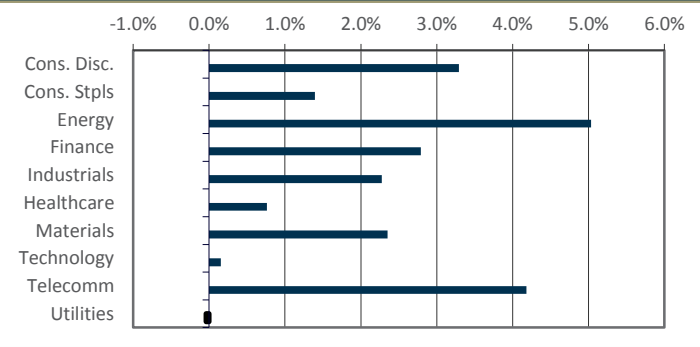
Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.14	1.14	1.21
Yen/USD	108.13	110.42	112.77
USD/GBP	1.27	1.27	1.36
USD/Swiss	1.01	1.02	1.03
Canadian/USD	1.34	1.36	1.25
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.71	0.70	0.79
USD/NZD	0.67	0.67	0.71
USD/SEK	0.11	0.11	0.12

US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	3.29%	2.18%	0.60%
Cons. Stpls	1.39%	0.99%	-7.16%
Energy	5.03%	4.56%	-17.62%
Finance	2.79%	1.79%	-12.77%
Industrials	2.27%	1.24%	-13.99%
Healthcare	0.76%	-0.62%	3.39%
Materials	2.35%	1.49%	-16.07%
Technology	0.15%	-0.79%	-3.99%
Telecomm	4.18%	3.84%	-7.91%
Utilities	-0.04%	-0.23%	6.51%

US Equity Sectors - 1 Week Change



Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	47.96	45.33	62.01
Natural Gas	2.91	3.15	2.88
Gold	1285.80	1283.00	1321.60
Silver	15.79	15.44	17.27
Palladium	1234.40	1183.40	1094.75
Copper	2.65	2.68	3.26
Platinum	827.20	796.40	970.20
Wheat	5.17	5.12	4.34
Corn	3.83	3.76	3.51
Soybeans	9.22	8.96	9.68

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.