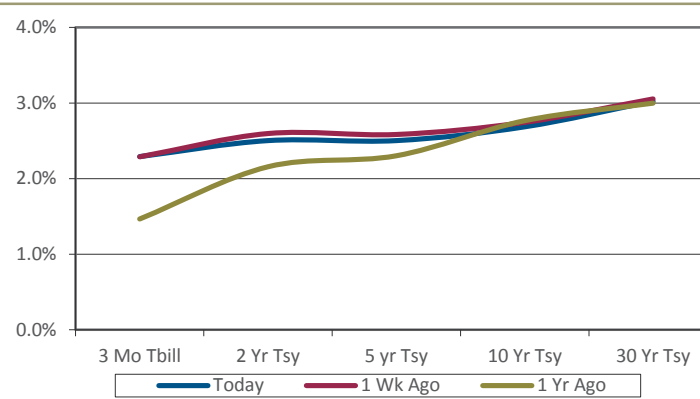


**Week's Top News Stories**

Dallas Fed Manufacturing Index rebounded from -5.1 to 1.0 in January  
 Consumer Confidence fell to 120.2 from 126.6 in December  
 S&P Case-Shiller Home Price Index saw an annual increase of 5.19%  
 Federal Reserve leaves rates unchanged at 2.25%-2.50% as expected  
 GDP grew at a 2.6% annual rate in the fourth quarter  
 ADP Employment change was better than expected at 213k vs. 181k  
 Pending Home Sales fell 2.2% vs. increase of 0.5% expected in Dec.  
 New Home Sales surged 16.9% in November, but down 7.7% y/y  
 Jobless Claims jumped last week to 253k from 199k  
 Employment Cost Index rose 0.7% in the fourth quarter  
 Dallas Fed Pres. Kaplan says Fed likely on pause until at least summer  
 Unemployment Rate edged up to 4.0% in January from 3.9%  
 Nonfarm Payrolls rose 304k in January, 100th month of increases

**U.S. Treasury Yield Curve**



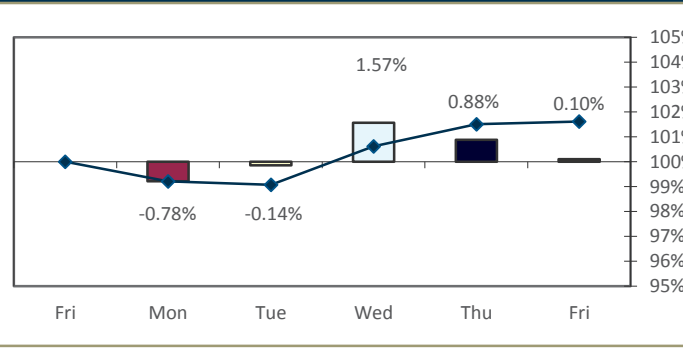
**U.S. Yield Levels**

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.51%	2.50%	1.58%
Fed Funds	2.40%	2.40%	1.42%
3 Mo Tbill	2.30%	2.29%	1.47%
2 Yr Tsy	2.51%	2.60%	2.16%
5 yr Tsy	2.51%	2.59%	2.31%
10 Yr Tsy	2.69%	2.75%	2.77%
30 Yr Tsy	3.03%	3.06%	3.01%
15 Yr Mortgage	3.70%	3.76%	N/A
30 Yr Mortgage	4.36%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

**Equity Market Returns in USD**

	Level	WTD	YTD	1Yr
S&P 500	2,707	1.62%	8.13%	-2.17%
S&P Mid Cap	1,842	1.30%	10.83%	-4.37%
S&P Sm Cap	934	1.17%	10.58%	-1.77%
EAFE	1,830	0.95%	6.53%	-12.19%
Sm Cap EAFE	232	0.52%	7.69%	-16.00%
Emerging	1,050	1.74%	8.80%	-13.49%
UK	7,020	2.5%	7.3%	-13.8%
Germany	11,181	-0.3%	6.2%	-20.9%
France	5,019	2.5%	6.4%	-15.4%
Japan	20,788	0.3%	4.2%	-11.5%

**S&P 500 Performance for Week**



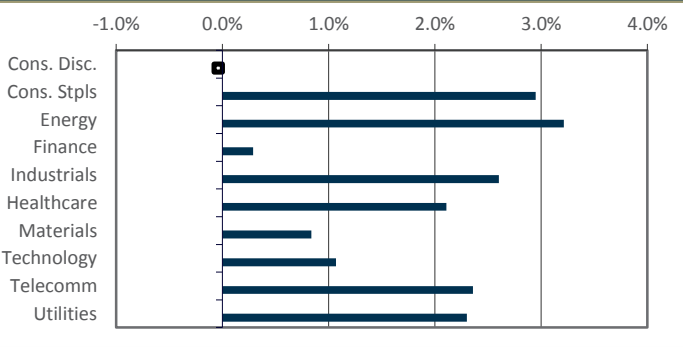
**Currencies vs USD**

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.15	1.14	1.25
Yen/USD	109.38	109.68	109.39
USD/GBP	1.31	1.32	1.42
USD/Swiss	1.01	1.01	1.08
Canadian/USD	1.31	1.33	1.23
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.73	0.72	0.80
USD/NZD	0.69	0.68	0.74
USD/SEK	0.11	0.11	0.13

**US Equity Sectors**

Sector	WTD	YTD	1Yr
Cons. Disc.	-0.08%	8.34%	0.99%
Cons. Stpls	2.95%	4.91%	-4.95%
Energy	3.21%	13.16%	-11.70%
Finance	0.29%	9.49%	-11.51%
Industrials	2.60%	11.65%	-7.90%
Healthcare	2.11%	5.08%	4.80%
Materials	0.84%	5.97%	-11.99%
Technology	1.07%	7.61%	-0.27%
Telecomm	2.36%	10.00%	-6.62%
Utilities	2.30%	3.12%	12.53%

**US Equity Sectors - 1 Week Change**



**Commodities**

	Today	1 Wk Ago	1 Yr Ago
Oil	55.26	53.69	65.80
Natural Gas	2.73	3.07	2.86
Gold	1322.10	1298.10	1347.90
Silver	15.93	15.70	17.16
Palladium	1313.60	1319.80	1024.70
Copper	2.77	2.73	3.21
Platinum	826.70	818.30	1007.80
Wheat	5.24	5.20	4.51
Corn	3.78	3.80	3.62
Soybeans	9.18	9.25	9.85

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.