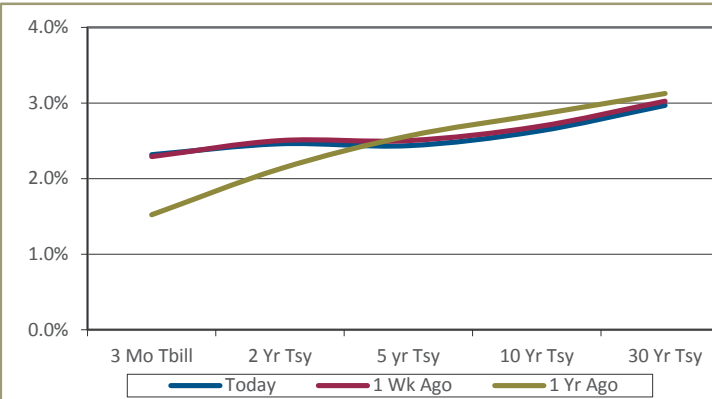


**Week's Top News Stories**

Durable Goods Orders increased 0.7% to \$250.8 billion in November  
 Factory Orders fell unexpectedly 0.6% vs. estimated rise of 0.2%  
 Senate panel to consider nomination of Mark Calabria for FHFA post  
 Markit US Services PMI was in line with expectations at 54.2 in Jan.  
 ISM Non-Manufacturing Index decreased in Jan. to 56.7% from 57.6%  
 Nonfarm Labor Productivity was not reported due to the shutdown  
 Fed's Kaplan advocates for rate pause 'for some number of months'  
 Initial Jobless Claims declined 19k last week to 234k from 253k  
 Continuing Claims fell to 1.736m from a revised 1.778m  
 Bloomberg Consumer Comfort rose to 58.2 last week from 57.4  
 Number of workers striking across U.S. jumped in 2018  
 Consumer Credit (non-mortgage) increased 5% in December

**U.S. Treasury Yield Curve**



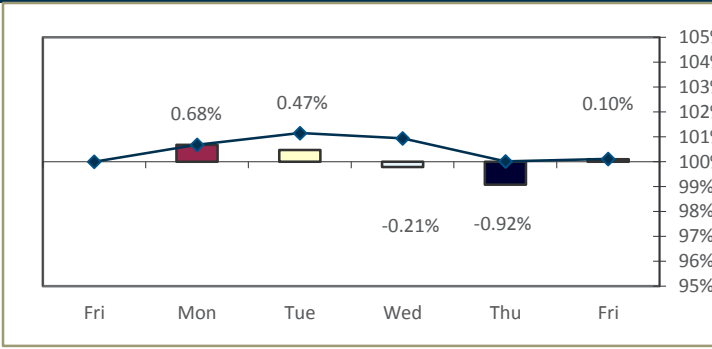
**U.S. Yield Levels**

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.50%	2.51%	1.58%
Fed Funds	2.40%	2.40%	1.42%
3 Mo Tbill	2.32%	2.30%	1.53%
2 Yr Tsy	2.47%	2.51%	2.14%
5 yr Tsy	2.44%	2.51%	2.57%
10 Yr Tsy	2.63%	2.69%	2.85%
30 Yr Tsy	2.98%	3.03%	3.13%
15 Yr Mortgage	3.67%	3.76%	N/A
30 Yr Mortgage	4.37%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

**Equity Market Returns in USD**

	Level	WTD	YTD	1Yr
S&P 500	2,708	0.11%	8.24%	7.04%
S&P Mid Cap	1,852	0.61%	11.51%	4.53%
S&P Sm Cap	935	0.14%	10.74%	6.15%
EAFE	1,805	-1.38%	5.06%	-7.77%
Sm Cap EAFE	228	-1.72%	5.84%	-11.76%
Emerging	1,036	-1.34%	7.34%	-8.38%
UK	7,071	-0.4%	6.8%	-8.8%
Germany	10,907	-3.6%	2.4%	-17.8%
France	4,962	-2.4%	3.9%	-11.0%
Japan	20,333	-2.5%	1.6%	-7.5%

**S&P 500 Performance for Week**



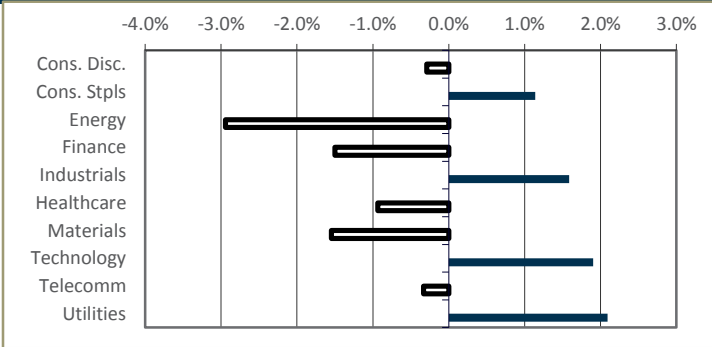
**Currencies vs USD**

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.13	1.15	1.23
Yen/USD	109.73	109.38	109.24
USD/GBP	1.29	1.31	1.40
USD/Swiss	1.00	1.01	1.06
Canadian/USD	1.33	1.31	1.26
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.71	0.73	0.78
USD/NZD	0.68	0.69	0.72
USD/SEK	0.11	0.11	0.12

**US Equity Sectors**

Sector	WTD	YTD	1Yr
Cons. Disc.	-0.29%	8.03%	7.22%
Cons. Stpls	1.14%	6.11%	3.32%
Energy	-2.94%	9.83%	-2.74%
Finance	-1.50%	7.85%	-3.58%
Industrials	1.59%	13.42%	2.02%
Healthcare	-0.93%	4.10%	13.14%
Materials	-1.55%	4.33%	-6.32%
Technology	1.90%	9.66%	12.29%
Telecomm	-0.33%	9.63%	2.76%
Utilities	2.10%	5.28%	21.46%

**US Equity Sectors - 1 Week Change**



**Commodities**

	Today	1 Wk Ago	1 Yr Ago
Oil	52.72	55.26	61.15
Natural Gas	2.58	2.73	2.70
Gold	1318.50	1322.10	1319.00
Silver	15.81	15.93	16.34
Palladium	1371.20	1313.60	962.20
Copper	2.81	2.77	3.08
Platinum	802.50	826.70	978.40
Wheat	5.17	5.24	4.56
Corn	3.74	3.78	3.66
Soybeans	9.15	9.18	9.88

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.