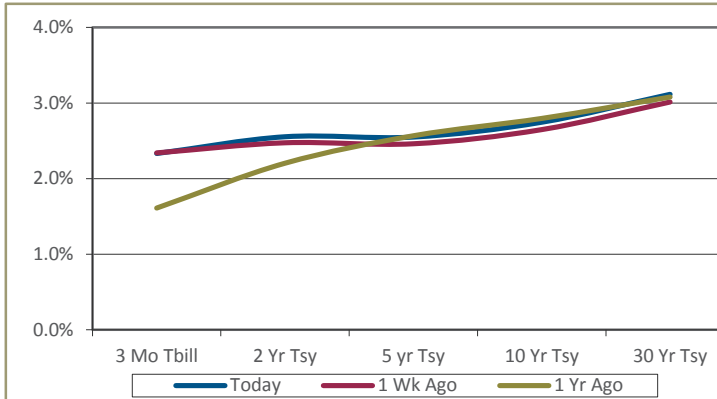


**Week's Top News Stories**

Wholesale Inventories rose 1.1% in December vs. 0.4% expected  
 Housing Starts were lower than expected at -11.2% vs. -0.1% expected  
 Building Permits were better than expected at 0.3% vs. -2.6% expected  
 Consumer Confidence rose to 131.4 in February from 121.7  
 Case-Shiller National Home Price Index rose 4.7% in 2018  
 Retail Inventories increased 0.9% in December vs. 0.2% expected  
 Wholesale Inventories rose more than expected in December 1.1%  
 Pending Home Sales rose more than expected in January 4.6% vs. 1.0%  
 Factory Orders increased 0.1% in December vs. 0.6% expected  
 Durable Goods Orders grew 1.2% in December following 1.0% in Nov.  
 Jobless Claims were slightly higher than expected at 225k vs. 220k  
 GDP for Fourth Quarter was stronger than expected at 2.6% vs. 2.2%  
 U. of Michigan Sentiment came in lower than expected at 93.8 vs. 95.9

**U.S. Treasury Yield Curve**



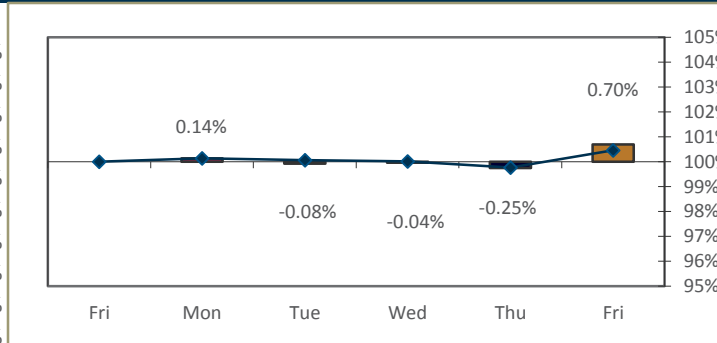
**U.S. Yield Levels**

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.48%	2.48%	1.69%
Fed Funds	2.40%	2.40%	1.42%
3 Mo Tbill	2.34%	2.35%	1.61%
2 Yr Tsy	2.56%	2.48%	2.21%
5 yr Tsy	2.56%	2.47%	2.57%
10 Yr Tsy	2.75%	2.66%	2.80%
30 Yr Tsy	3.12%	3.02%	3.09%
15 Yr Mortgage	3.67%	3.76%	N/A
30 Yr Mortgage	4.36%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

**Equity Market Returns in USD**

	Level	WTD	YTD	1Yr
S&P 500	2,804	0.46%	12.26%	6.81%
S&P Mid Cap	1,925	-0.38%	16.05%	5.32%
S&P Sm Cap	979	-0.82%	16.07%	8.26%
EAFE	1,879	0.58%	9.60%	-3.98%
Sm Cap EAFE	239	1.04%	11.03%	-8.40%
Emerging	1,052	-0.65%	9.08%	-9.27%
UK	7,107	0.4%	9.8%	-4.4%
Germany	11,602	1.7%	9.5%	-11.0%
France	5,265	1.4%	10.9%	-6.4%
Japan	21,603	-0.2%	5.8%	-4.9%

**S&P 500 Performance for Week**



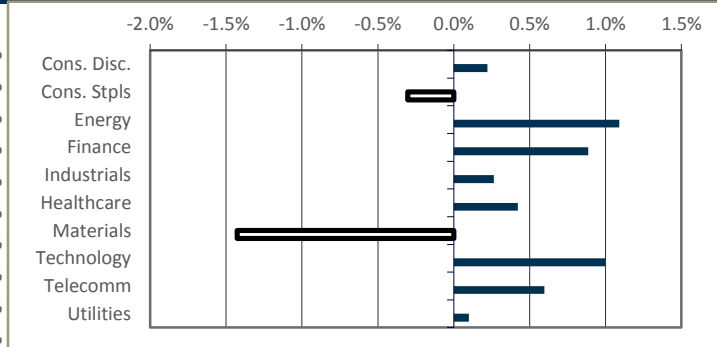
**Currencies vs USD**

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.14	1.13	1.22
Yen/USD	111.90	110.75	107.06
USD/GBP	1.32	1.31	1.37
USD/Swiss	1.00	1.00	1.05
Canadian/USD	1.32	1.32	1.28
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.71	0.71	0.77
USD/NZD	0.68	0.68	0.72
USD/SEK	0.11	0.11	0.12

**US Equity Sectors**

Sector	WTD	YTD	1Yr
Cons. Disc.	0.22%	12.19%	8.27%
Cons. Stpls	-0.30%	7.43%	5.34%
Energy	1.09%	16.09%	2.87%
Finance	0.89%	12.09%	-4.08%
Industrials	0.26%	18.65%	3.71%
Healthcare	0.42%	7.57%	14.16%
Materials	-1.43%	8.84%	-4.92%
Technology	1.00%	15.15%	8.42%
Telecomm	0.60%	12.14%	5.25%
Utilities	0.10%	7.95%	20.57%

**US Equity Sectors - 1 Week Change**



**Commodities**

	Today	1 Wk Ago	1 Yr Ago
Oil	55.80	57.26	60.99
Natural Gas	2.86	2.74	2.70
Gold	1299.20	1332.80	1305.20
Silver	15.26	15.91	16.28
Palladium	1506.10	1462.20	973.20
Copper	2.93	2.95	3.12
Platinum	863.70	845.90	957.80
Wheat	4.57	4.92	5.16
Corn	3.73	3.75	3.86
Soybeans	9.12	9.10	10.68

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.