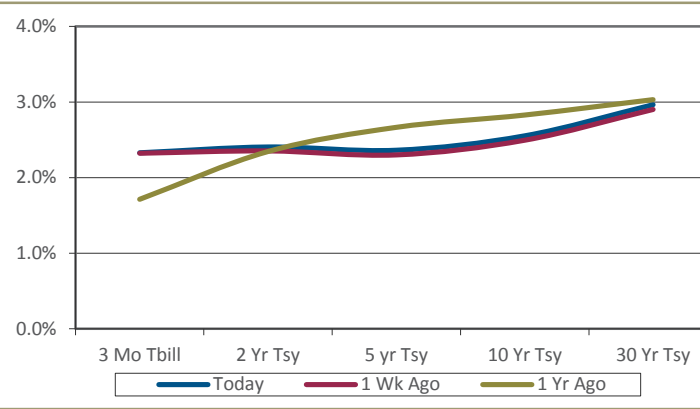


Week's Top News Stories

Durable Goods Orders were inline with expectations at -1.6% for Feb.
 Factory Orders were inline with expectations at -0.5% for February
 JOLTS Job Openings for February were at 7087 vs. 7550 expected
 CPI y/y comes in at 1.9% vs. 1.8% expectations
 CPI ex food and energy y/y comes in at 2.0% vs. 2.1% expectations
 Delta reports sales and earnings above expectations
 Real Average Hourly and Weekly Earnings y/y were 1.3% each
 PPI final demand for March was 0.6% vs. 0.3% expected
 PPI final demand y/y was 2.2% vs. 1.9% expected
 Initial Jobless Claims were lower than expected at 196k vs. 210k
 Continuing Claims were lower than estimates at 1.713m vs. 1.735m
 Import Price Index m/m was 0.6% vs. 0.4% estim; y/y flat vs. -0.6%
 Export Price Index m/m was 0.7% vs. 0.2% estim; y/y was 0.6%

U.S. Treasury Yield Curve



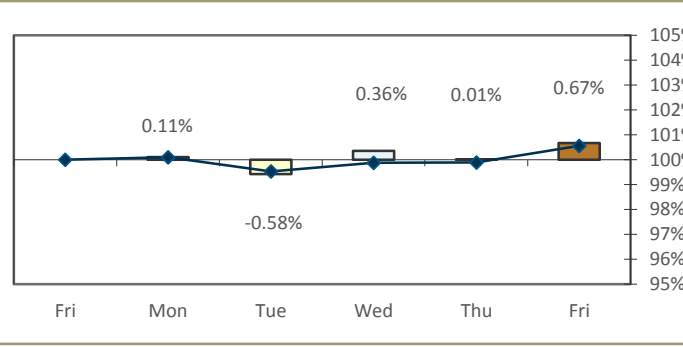
U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.48%	2.47%	1.90%
Fed Funds	2.41%	2.41%	1.69%
3 Mo Tbill	2.33%	2.33%	1.72%
2 Yr Tsy	2.41%	2.36%	2.35%
5 yr Tsy	2.37%	2.31%	2.67%
10 Yr Tsy	2.56%	2.50%	2.84%
30 Yr Tsy	2.97%	2.91%	3.04%
15 Yr Mortgage	3.42%	3.76%	N/A
30 Yr Mortgage	4.00%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	2,907	0.56%	16.67%	11.34%
S&P Mid Cap	1,965	0.87%	18.71%	5.71%
S&P Sm Cap	970	0.42%	15.29%	2.90%
EAFE	1,916	0.30%	12.67%	-2.66%
Sm Cap EAFE	243	0.52%	13.60%	-7.75%
Emerging	1,089	0.41%	13.25%	-4.82%
UK	7,437	0.6%	13.7%	-5.7%
Germany	12,000	0.7%	12.5%	-11.2%
France	5,503	1.3%	15.1%	-4.8%
Japan	21,871	0.1%	7.1%	-3.3%

S&P 500 Performance for Week



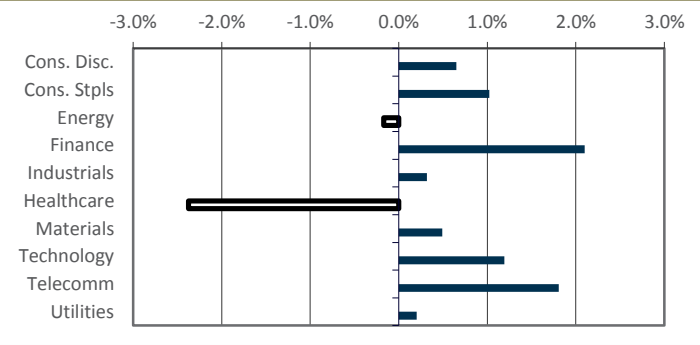
Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.13	1.12	1.23
Yen/USD	111.97	111.75	107.28
USD/GBP	1.31	1.30	1.42
USD/Swiss	1.00	1.00	1.04
Canadian/USD	1.33	1.34	1.26
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.72	0.71	0.78
USD/NZD	0.68	0.67	0.74
USD/SEK	0.11	0.11	0.12

US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	0.65%	20.24%	17.05%
Cons. Stpls	1.02%	11.99%	11.03%
Energy	-0.17%	18.84%	-1.29%
Finance	2.10%	14.64%	-0.55%
Industrials	0.32%	20.69%	6.50%
Healthcare	-2.38%	4.36%	11.56%
Materials	0.49%	15.55%	2.06%
Technology	1.19%	24.42%	17.79%
Telecomm	1.81%	19.50%	12.20%
Utilities	0.20%	10.90%	22.01%

US Equity Sectors - 1 Week Change



Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	63.89	63.08	67.07
Natural Gas	2.66	2.66	2.69
Gold	1295.20	1295.60	1341.90
Silver	14.96	15.09	16.47
Palladium	1350.20	1345.90	959.15
Copper	2.95	2.89	3.06
Platinum	898.50	905.40	934.80
Wheat	4.65	4.68	4.81
Corn	3.61	3.63	3.89
Soybeans	8.95	8.99	10.61

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.