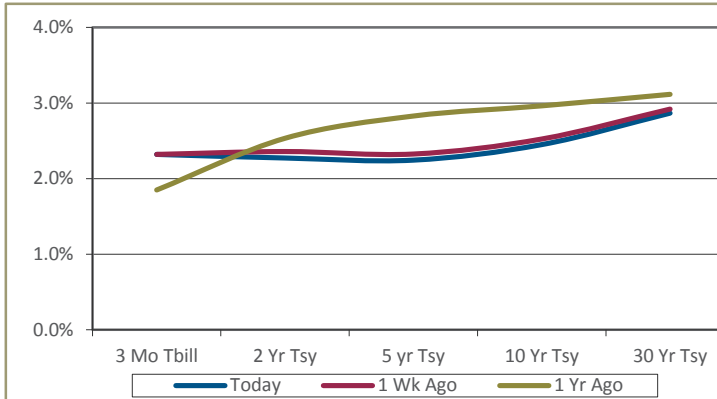


Week's Top News Stories

JOLTS Job Openings jump to nearly 7.5M in March, at 7.488M
 Job Openings outnumber people seeking work for 13th straight month
 Trade Balance widened to \$50.0 billion in March
 PPI final demand increased 0.2% in April after jumping 0.6% in March
 Initial Jobless Claims decreased 2k to 228k week ended May 4
 Bloomberg Consumer Comfort came in at 59.8 vs. 60.4 prior week
 Wholesale Inventories declined slightly in March at -0.1%
 CPI m/m rose less than expected at 0.3% in April vs. 0.4%
 CPI Ex Food and Energy m/m rose 0.1% in April vs. 0.2% expected
 CPI Ex Food and Energy y/y rose 2.1% in April
 Real Average Hourly Earnings y/y increased 1.2%

U.S. Treasury Yield Curve



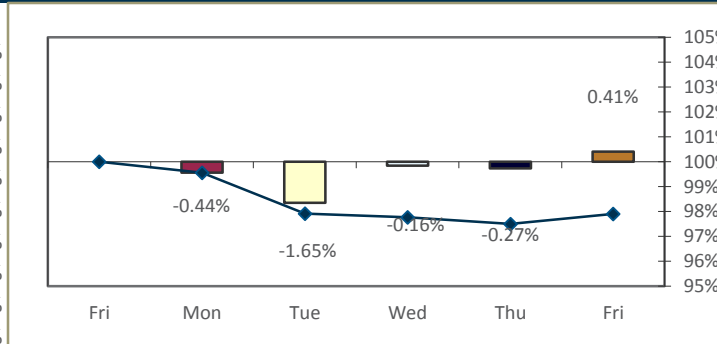
U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.45%	2.47%	1.92%
Fed Funds	2.38%	2.40%	1.70%
3 Mo Tbill	2.33%	2.33%	1.85%
2 Yr Tsy	2.28%	2.36%	2.54%
5 yr Tsy	2.25%	2.33%	2.84%
10 Yr Tsy	2.46%	2.53%	2.97%
30 Yr Tsy	2.87%	2.93%	3.12%
15 Yr Mortgage	3.40%	3.76%	N/A
30 Yr Mortgage	3.98%	4.40%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	2,881	-2.10%	15.77%	7.99%
S&P Mid Cap	1,933	-2.36%	16.88%	1.43%
S&P Sm Cap	964	-2.50%	14.70%	-0.73%
EAFE	1,865	-2.59%	10.35%	-5.57%
Sm Cap EAFE	237	-2.51%	11.19%	-10.45%
Emerging	1,033	-4.51%	7.61%	-8.10%
UK	7,203	-3.0%	9.6%	-9.5%
Germany	12,060	-2.4%	12.3%	-12.3%
France	5,327	-3.5%	10.8%	-9.1%
Japan	21,345	-2.7%	6.8%	-5.1%

S&P 500 Performance for Week



Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.12	1.12	1.19
Yen/USD	109.61	111.25	109.58
USD/GBP	1.30	1.31	1.35
USD/Swiss	0.99	0.98	1.00
Canadian/USD	1.34	1.34	1.28
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.70	0.70	0.75
USD/NZD	0.66	0.66	0.69
USD/SEK	0.10	0.10	0.12

US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	-2.50%	19.54%	13.15%
Cons. Stpls	-0.31%	13.86%	19.45%
Energy	-0.27%	12.67%	-13.72%
Finance	-2.17%	15.95%	-0.82%
Industrials	-2.74%	19.12%	4.52%
Healthcare	-1.47%	3.22%	10.43%
Materials	-2.80%	9.61%	-4.45%
Technology	-3.45%	23.35%	10.18%
Telecomm	-1.86%	19.13%	17.39%
Utilities	-0.62%	10.41%	19.38%

US Equity Sectors - 1 Week Change



Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	61.66	61.94	71.36
Natural Gas	2.62	2.57	2.81
Gold	1287.40	1281.30	1322.30
Silver	14.79	14.98	16.76
Palladium	1350.70	1358.00	993.90
Copper	2.77	2.82	3.11
Platinum	865.60	874.80	925.10
Wheat	4.25	4.38	5.07
Corn	3.52	3.71	4.02
Soybeans	8.09	8.42	10.21

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.