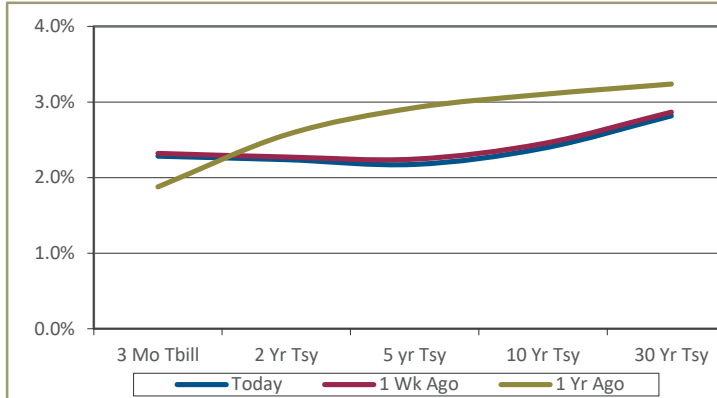


Week's Top News Stories

Retail sales (m/m) come in at -.2% vs. .2% expectations
 Retail sales ex auto (m/m) come in at .1% vs. .7% expectations
 Industrial production (m/m) comes in at -.5% vs. 0.0% expectations
 Housing starts (m/m) come in at 5.7% vs. 6.2% expectations
 Building permits (m/m) come in at .6% vs. .1% expectations
 Initial jobless claims come in at 212K vs. 220K expectations
 Continuing claims come in at 1660K vs. 1673K expectations
 Disney to assume full operational control of Hulu
 Cisco revenue and earnings exceed expectations
 Walmart revenue and earnings exceed expectations

U.S. Treasury Yield Curve



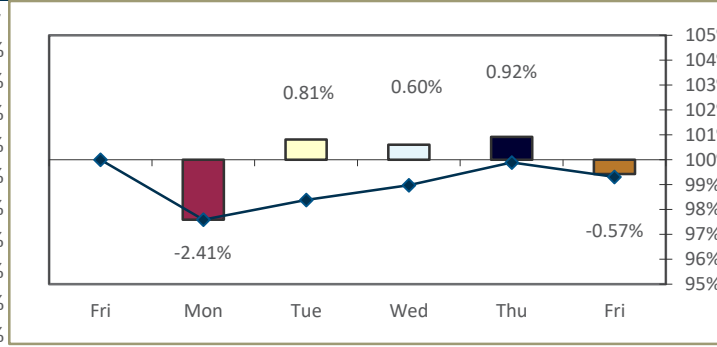
U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	2.44%	2.45%	1.95%
Fed Funds	2.39%	2.38%	1.70%
3 Mo Tbill	2.29%	2.33%	1.88%
2 Yr Tsy	2.24%	2.28%	2.57%
5 yr Tsy	2.18%	2.25%	2.93%
10 Yr Tsy	2.39%	2.46%	3.11%
30 Yr Tsy	2.82%	2.87%	3.25%
15 Yr Mortgage	3.35%	3.40%	N/A
30 Yr Mortgage	3.93%	3.98%	N/A
5 Yr AAA Muni	1.12%	1.18%	0.85%
10 Yr AAA Muni	1.88%	1.92%	1.40%
30 Yr AAA Muni	2.73%	2.71%	2.17%

Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	2,860	-0.69%	14.98%	7.25%
S&P Mid Cap	1,889	-2.21%	14.30%	-1.39%
S&P Sm Cap	935	-3.05%	11.20%	-5.25%
EAFE	1,866	0.23%	10.61%	-5.80%
Sm Cap EAFE	236	-0.40%	10.74%	-11.10%
Emerging	996	-3.55%	3.79%	-10.42%
UK	7,349	-0.3%	9.2%	-11.0%
Germany	12,239	0.7%	13.2%	-11.7%
France	5,438	1.3%	12.2%	-8.5%
Japan	21,250	-0.8%	5.9%	-6.2%

S&P 500 Performance for Week



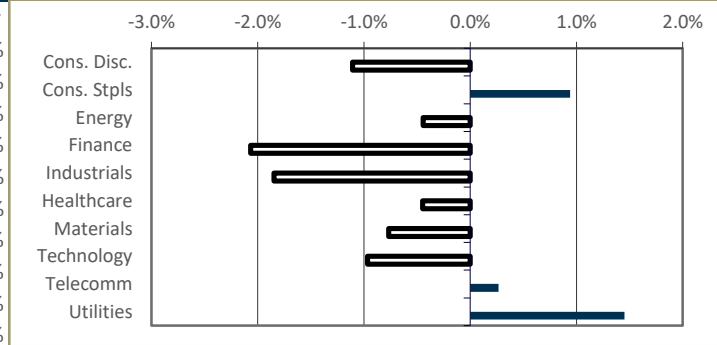
Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.12	1.12	1.18
Yen/USD	109.98	109.61	110.82
USD/GBP	1.27	1.30	1.35
USD/Swiss	0.99	0.99	1.00
Canadian/USD	1.35	1.34	1.28
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.69	0.70	0.75
USD/NZD	0.65	0.66	0.69
USD/SEK	0.10	0.10	0.11

US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	-1.11%	18.22%	11.55%
Cons. Stpls	0.94%	14.93%	19.91%
Energy	-0.44%	12.17%	-16.36%
Finance	-2.07%	13.56%	-2.61%
Industrials	-1.85%	16.92%	2.15%
Healthcare	-0.45%	2.76%	8.40%
Materials	-0.77%	8.77%	-6.53%
Technology	-0.97%	22.16%	10.54%
Telecomm	0.27%	19.44%	16.89%
Utilities	1.45%	12.01%	24.37%

US Equity Sectors - 1 Week Change



Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	62.76	61.66	71.49
Natural Gas	2.63	2.62	2.86
Gold	1275.70	1287.40	1289.40
Silver	14.39	14.79	16.48
Palladium	1305.80	1350.70	977.50
Copper	2.74	2.77	3.09
Platinum	820.30	865.60	892.10
Wheat	4.65	4.25	4.98
Corn	3.83	3.52	3.95
Soybeans	8.22	8.09	9.95

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.