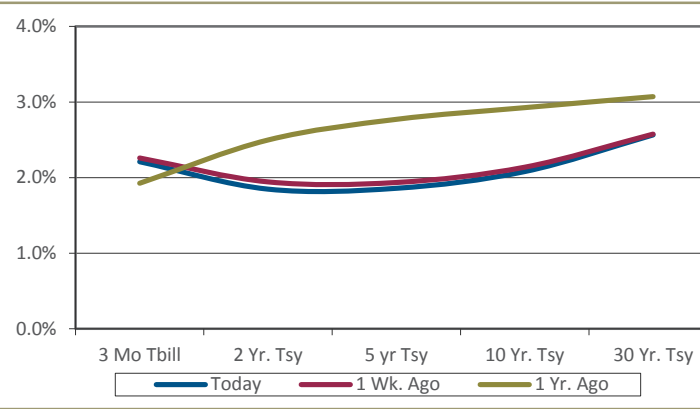


**Week's Top News Stories**

ISM Manufacturing PMI fell to lowest reading since Oct. 2016 to 52.1  
 Construction Spending came in flat in April vs. 0.4% expected  
 Wards Total Vehicle Sales were 17.3m for May vs. 16.9m expected  
 Factor Orders fell 0.8% in April vs. an increase of 1.9% in March  
 ADP Employment in May added only 27k jobs vs. 185k expected  
 Markit PMI comes in at 50.9 for May inline with expectations  
 New SEC Rule heightens broker responsibilities to investors  
 World Bank says 2019 global growth forecast is lowered to 2.6%  
 Household Debt slowed to a seasonally adjusted annual rate of 2.3%  
 Jobless Claims were slightly higher than expected at 218k vs. 215k  
 Nonfarm Productivity was slightly lower than expected at 3.4% vs. 3.5%  
 Nonfarm Payrolls were much worse than expected at 75k vs. 175k  
 Unemployment Rate held steady for May at 3.6%

**U.S. Treasury Yield Curve**



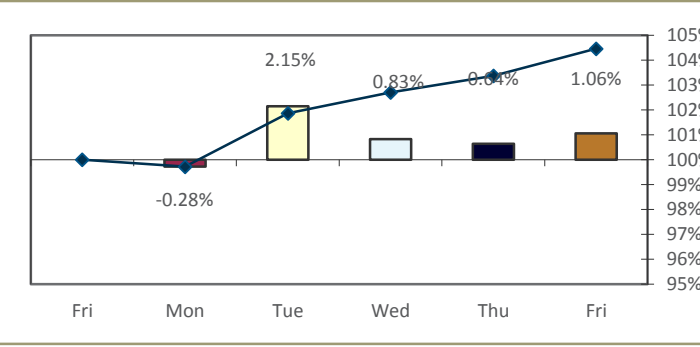
**U.S. Yield Levels**

	Today	1 Wk. Ago	1 Yr. Ago
LIBOR - 30 Day	2.41%	2.43%	2.05%
Fed Funds	2.37%	2.40%	1.70%
3 Mo Tbill	2.21%	2.27%	1.93%
2 Yr. Tsy	1.85%	1.95%	2.50%
5 yr Tsy	1.86%	1.94%	2.78%
10 Yr. Tsy	2.09%	2.14%	2.93%
30 Yr. Tsy	2.57%	2.58%	3.08%
15 Yr. Mortgage	4.02%	3.40%	N/A
30 Yr. Mortgage	4.74%	3.98%	N/A
5 Yr. AAA Muni	1.12%	1.18%	0.85%
10 Yr. AAA Muni	1.88%	1.92%	1.40%
30 Yr. AAA Muni	2.73%	2.71%	2.17%

**Equity Market Returns in USD**

	Level	WTD	YTD	1Yr
S&P 500	2,873	4.46%	15.68%	5.83%
S&P Mid Cap	1,892	4.54%	14.57%	-3.38%
S&P Sm Cap	920	3.54%	9.55%	-9.84%
EAFE	1,876	3.24%	11.55%	-3.94%
Sm Cap EAFE	235	2.31%	10.75%	-11.16%
Emerging	1,007	1.04%	5.26%	-9.81%
UK	7,332	3.6%	9.2%	-9.5%
Germany	12,045	4.5%	13.1%	-9.9%
France	5,364	4.8%	12.5%	-5.6%
Japan	20,885	1.9%	6.0%	-6.8%

**S&P 500 Performance for Week**



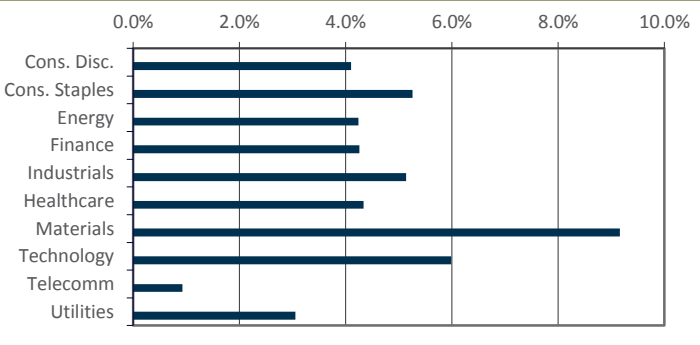
**Currencies vs USD**

Currency	Today	1 Wk. Ago	1 Yr. Ago
USD/Euro	1.13	1.11	1.18
Yen/USD	108.03	108.58	110.00
USD/GBP	1.28	1.26	1.34
USD/Swiss	1.01	0.99	1.02
Canadian/USD	1.33	1.35	1.30
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.70	0.69	0.76
USD/NZD	0.67	0.65	0.70
USD/SEK	0.11	0.11	0.12

**US Equity Sectors**

Sector	WTD	YTD	1Yr
Cons. Disc.	4.10%	17.68%	6.31%
Cons. Staples	5.26%	16.23%	20.36%
Energy	4.24%	7.92%	-17.88%
Finance	4.26%	14.52%	-1.20%
Industrials	5.14%	18.33%	1.71%
Healthcare	4.34%	5.74%	9.56%
Materials	9.16%	14.58%	-2.98%
Technology	5.99%	23.46%	7.79%
Telecomm	0.93%	15.28%	8.77%
Utilities	3.05%	14.40%	27.76%

**US Equity Sectors - 1 Week Change**



**Commodities**

	Today	1 Wk. Ago	1 Yr. Ago
Oil	53.99	53.50	65.95
Natural Gas	2.34	2.45	2.93
Gold	1346.10	1311.10	1303.00
Silver	15.03	14.57	16.82
Palladium	1356.00	1331.50	1009.60
Copper	2.63	2.64	3.28
Platinum	806.10	794.20	900.30
Wheat	5.05	5.03	5.27
Corn	4.16	4.27	3.76
Soybeans	8.56	8.78	9.74

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.