

This brochure supplement, dated March 25, 2026, provides information about Ronald T. Bates that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Bates is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
600 Vine Street, Suite 2000
Cincinnati, OH 45202
513-562-8522/513-621-2733
RTBates@1919ic.com

Ronald T. Bates

Form ADV Brochure Supplement

Ronald (Ron) T. Bates is a Managing Director and Portfolio Manager with 1919. Ron entered the Financial Services Industry in 1984. He is the primary portfolio manager for the 1919 Socially Responsive Balanced Fund. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining Scudder Private Investment Counsel (a predecessor firm) in 1997, Ron was Vice President and Director of Portfolio Management with Fifth Third Trust and Investment Advisors. Ron was born in 1962 and earned his Bachelor of Arts in economics as well as a Bachelor of Arts in political science from Hope College.

DISCIPLINARY INFORMATION

Ron has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410- 454-5438.

This brochure supplement, dated March 25, 2026, provides information about Paul J. Benziger that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Benziger is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7101/212-554-7100
PJBenziger@1919ic.com

Paul J. Benziger, CFA

Form ADV Brochure Supplement

Paul J. Benziger is a Managing Director and Portfolio Manager with 1919. Paul entered the Financial Services Industry in 1981. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining Scudder Private Investment Counsel (a predecessor firm) in 1983, Paul worked for Brown Brothers Harriman, where his responsibilities ranged from equity research and corporate finance to money market trading. Paul was born in 1959 and graduated cum laude from Middlebury College in 1981 with a B.A. in economics. He is a member of the New York Society of Securities Analysts and earned his Chartered Financial Analyst (“CFA”) designation in 1989.*

DISCIPLINARY INFORMATION

Paul has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410- 454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Alison Bevilacqua that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
600 Vine Street, Suite 2000
Cincinnati, OH 45202
513-562-8554/513-621-2733
ARBevilacqua@1919ic.com

Alison Bevilacqua

Form ADV Brochure Supplement

Alison Bevilacqua is a Managing Director and Head of Social Research with 1919. Alison entered the Financial Services Industry in 1996. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 1996, Alison served on the staff of a multi-disciplinary university-based group pursuing development of an undergraduate business school curriculum that embraced sustainability. Alison was born in 1968 and earned her Bachelor of Arts in economics from the University of Arizona. She is also a graduate of the graduate studies program in Economics at Miami University of Ohio.

DISCIPLINARY INFORMATION

Alison has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Ron Bates, a 1919 Managing Director and Portfolio Manager, supervises Ms. Bevilacqua and regularly reviews her investment recommendations. Mr. Bates can be reached at 513-562-8522. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Philip Bickel that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7114/215-554-7100
PBickel@1919ic.com

Philip G. Bickel, CFA

Form ADV Brochure Supplement

Philip (Phil) G. Bickel is a Principal and Portfolio Manager with 1919. Phil entered the Financial Services Industry in 2011. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2026, Phil served as a Senior Vice President, Investment Counselor, at Fiera Capital, where she managed client portfolio for high-net-worth and ultra-high-net-worth individuals. Phil was born in 1989 and earned a B.S. in Finance from Wake Forest University. He is a member of the CFA Society of NY and the Economic Club of New York. Phil earned his Chartered Financial Analyst (“CFA”) designation in 2016.*

DISCIPLINARY INFORMATION

Phil has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. These committees meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410- 454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Elana Brutman that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Brutman is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
49 Stevenson Street, Suite 1075
San Francisco, CA 94105
415-500-6714/800-675-0063
EBrutman@1919ic.com

Elana Brutman, CFP®

Form ADV Brochure Supplement

Elana Brutman is a Vice President and Client Advisor with 1919. Elana entered the Financial Services Industry in 2005. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2018, Elana was a Relationship Manager at Rand Wealth, LLC from 2012. Prior to that Elana was a Registered Associate at Raymond James & Associates, Inc. Elana was born in 1982 and earned her B.S. degree in Finance from DePaul University. She earned her Certified Planner (“CFP”) designation in 2019.*

DISCIPLINARY INFORMATION

Elana has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Andrew Rand, a 1919 Managing Director and Portfolio Manager, supervises Ms. Brutman by holding regular meetings with her to review and discuss 1919 client relationships she oversees or assists with. Mr. Rand’s telephone number is 415-500-6702. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFP Program is administered by the Certified Financial Planner Board of Standards, Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to the CFP Board’s code of ethics and professional responsibility and financial planning standards.

This brochure supplement, dated March 25, 2026, provides information about Michelle A. Chan that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7107/215-554-7100
MAChan@1919ic.com

Michelle A. Chan

Form ADV Brochure Supplement

Michelle Chan is a Senior Investment Associate with 1919. Michelle entered the Financial Services Industry in 2003. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2010, Michelle was an Equity Research Associate at First Republic Investment Management. Michelle was born in 1981, and received a B.S. in Business Administration from Binghamton University with a dual concentration in Finance and Management Information Systems.

DISCIPLINARY INFORMATION

Michelle has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Paul Benziger, a 1919 Managing Director and Portfolio Manager, supervises Ms. Chan and regularly reviews her investment recommendations. Mr. Benziger can be reached at 212-554-7101. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at weekly investment meetings. The IPC also reviews the investment universe, composite performance and trading relationships. The firm maintains various systems and procedures to monitor investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the Investment Policy Committee; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Paul B. Clark that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (888) 770-5642 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Clark is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
49 Stevenson Street, Suite 1075
San Francisco, CA 94105
415-364-2635 / 800-675-0063
PClark@1919ic.com

Paul B. Clark, CFA

Form ADV Brochure Supplement

Paul Clark is a Managing Director and Portfolio Manager with 1919. Paul entered the Financial Services Industry in 2004. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2023, Paul was a Senior Portfolio Manager positions with Washington Crossing Advisors, LLC. Prior to that Paul was a Senior Portfolio Manager with Ziegler Capital Management, LLC. Paul was born in 1980, and received a B.S. in Business Administration and Finance from the University of Colorado, Boulder. He earned his Chartered Financial Analyst (“CFA”) designation in 2014.*

DISCIPLINARY INFORMATION

Paul has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Scott Pierce, a 1919 Managing Director and Portfolio Manager, supervises Mr. Clark by reviewing his performance in terms of meeting client objectives as well as investment performance. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring about 250 hours of study. Also, candidates must have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Erika De La Rosa Hennessey that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (888) 770-5642 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Ms. De La Rosa Hennessey is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
49 Stevenson Street, Suite 1075
San Francisco, CA 94105
415-500-6716/800-675-0063
EDelarosa@1919ic.com

Erika De La Rosa Hennessey

Form ADV Brochure Supplement

Erika De La Rosa Hennessey is a Vice President and Senior Client Advisor with 1919. Erika entered the Financial Services Industry in 2014. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2018, Erika was a Portfolio Associate at Rand Wealth, LLC from 2014. Prior to that Erika was a Law Clerk at White & Case, LLP from 2010-2012. Erika was born in 1970 and earned a Master of Arts in International Business Law and Economic Development from The Fletcher School of Law and Diplomacy at Tufts University, where she was a Fulbright Scholar, and a Ph.D. in Legal and Economic Latin American Studies from Boston University. She holds a degree in Law from the University of Coahuila, Mexico.

DISCIPLINARY INFORMATION

Erika has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Andrew Rand, a 1919 Managing Director and Portfolio Manager, supervises Ms. De La Rosa Hennessey by holding regular meetings with her to review and discuss 1919 client relationships she oversees or assists with. Mr. Rand’s telephone number is 415-500-6702. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Aimee M. Eudy that supplements the 1919 Investment Counsel, LLC ("1919") brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Eudy is available on the SEC's website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
One South Street, Suite 2500
Baltimore, MD 21202
410-454-5622/410-454-2171
AMEudy@1919ic.com

Aimee M. Eudy

Form ADV Brochure Supplement

Aimee M. Eudy is a Managing Director, Portfolio Manager and Credit Analyst with 1919. Aimee entered the Financial Services Industry in 1989. She also co-manages the 1919 Socially Responsive Balanced Fund. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Aimee joined a 1919 predecessor firm in 2003 and became a portfolio manager in May 2012. Since 2003, she has been a Credit Analyst responsible for corporate credit analysis in the taxable fixed income market for institutional separate account portfolios. Aimee was born in 1965 and earned a B.A. in Economics from the University of Maryland. She also earned an M.B.A. from Loyola College.

DISCIPLINARY INFORMATION

Aimee has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Scott Pierce, a 1919 Managing Director and Portfolio Manager, supervises Ms. Eudy by reviewing her performance in terms of meeting client objectives as well as investment performance. In addition, the 1919 Investment Policy Committee ("IPC") is responsible for creating and supervising committees to develop and communicate the firm's guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O'Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.



This brochure supplement, dated March 25, 2026, provides information about Jennifer Evans that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
2311 Highland Avenue South
Suite 190
Birmingham, AL 35205
205-271-6223/844-200-1919
JEvans@1919ic.com

Jennifer Evans

Form ADV Brochure Supplement

Jennifer Evans is a Managing Director and Senior Client Advisor with 1919ic. Jennifer has more than 15 years of financial services experience. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919ic in 2015, Jennifer was a Trust Officer and Vice President with The Trust Company of Sterne Agee, Inc. since 2009. Jennifer was born in 1970 and earned her Bachelor of Arts in English from the University of the South (Sewanee).

DISCIPLINARY INFORMATION

Jennifer has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Hanson Slaughter, a 1919ic Managing Director and Senior Client Advisor, supervises Ms. Evans by holding regular meetings with her to review and discuss 1919ic client relationships Ms. Evans oversees, including portfolio positioning and performance. Mr. Slaughter’s telephone number is 205-949-3534.

This brochure supplement, dated March 25, 2026, provides information about Brian Farrell that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7164/215-554-7100
BFarrell@1919ic.com

Brian Farrell, CTFA®

Form ADV Brochure Supplement

Brian Farrell is an Investment Associate with 1919. Brian entered the Financial Services Industry in 2016. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2020, Brian was a Broker in TP ICAP’s Global Broking division in New York. Brian was born in 1994, and received a B.S. in Business Administration from The University of Scranton. He earned his Certified Trust and Financial Advisor (“CTFA”) designation in 2022.*

DISCIPLINARY INFORMATION

Brian has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Julie Jackson, a 1919 Managing Director and Portfolio Manager, supervises Mr. Farrell and regularly reviews his investment recommendations. Ms. Jackson can be reached at 212-554-7165. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at weekly investment meetings. The IPC also reviews the investment universe, composite performance and trading relationships. The firm maintains various systems and procedures to monitor investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the Investment Policy Committee; his telephone number is 410-454-5438.

*The CTFA Program is issued by the American Bankers Association (“ABA”). Candidates must have a minimum of ten years experience in wealth management; or five years experience in wealth management and a bachelor’s degree; or a minimum three years experience in wealth management and completion of one of the ABA’s approved wealth management training programs. After earning the designation, the holder must complete 45 credits of continuing education every three years.

This brochure supplement, dated March 25, 2026, provides information about Alex Gordon that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7104/215-554-7100
AGordon@1919ic.com

Alex Gordon, CFP®

Form ADV Brochure Supplement

Alex Gordon is a Senior Portfolio Administrator with 1919. Alex entered the Financial Services Industry in 2004. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2014, Alex was a Private Bank Client Service Associate at JP Morgan. Alex was born in 1986, and received his B.B.A. in Finance from Howard University and his M.B.A. from New York University-Stern. He earned his Certified Planner (“CFP”) designation in 2016.*

DISCIPLINARY INFORMATION

Alex has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Julie Jackson, a 1919 Managing Director and Portfolio Manager, supervises Mr. Gordon and regularly reviews his investment recommendations. Ms. Jackson can be reached at 212-554-7165. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at weekly investment meetings. The IPC also reviews the investment universe, composite performance and trading relationships. The firm maintains various systems and procedures to monitor investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the Investment Policy Committee; his telephone number is 410-454-5438.

*The CFP Program is administered by the Certified Financial Planner Board of Standards, Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to the CFP Board’s code of ethics and professional responsibility and financial planning standards.



This brochure supplement, dated March 25, 2026, provides information about Matthew Gramil that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
One South Street, Suite 2500
Baltimore, MD 21202
410-454-4426/410-454-2171
MCGramil@1919ic.com

Matthew Gramil

Form ADV Brochure Supplement

Matthew (Matt) Gramil is a Vice President and Fixed Income Trader with 1919. Matt entered the Financial Services Industry in 1998. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2001, Matt was a Technical Specialist in the Client Service area at Legg Mason, Inc. Matt was born in 1975 and earned his B.S. in Finance from Towson University. He earned his M.B.A. from Loyola College.

DISCIPLINARY INFORMATION

Matt has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Philip Yakim, a 1919 Managing Director and Head of Trading, supervises Mr. Gramil by reviewing his trading activity for the firm on an ongoing basis. Mr. Yakim can be reached at 410-454-4510. In addition, the 1919 Investment Policy Committee (“IPC”), which generally meets quarterly, reviews the 1919 equity and fixed income trading function that includes Mr. Gramil. This is done by IPC review of trading costs, allocation of trades, 1919 trading-related arrangements, and various trading-related policies and procedures. 1919 maintains various systems to assist with its monitoring of trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about J. Raleigh Haas that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Haas is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
2311 Highland Avenue South, Suite 190
Birmingham, AL 35205
205-588-6574/205-414-3350
RHaas@1919ic.com

J. Raleigh Haas

Form ADV Brochure Supplement

J. Raleigh Haas is a Vice President and Senior Investment Associate with 1919. Raleigh entered the Financial Services Industry in 2020. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2020, Raleigh was a student at Florida State University. Raleigh was born in 1996, and received a B.A. and M.S. in Finance from Florida State University. Raleigh completed Level 1 of the CFA Program in 2021.

DISCIPLINARY INFORMATION

Raleigh has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Hanson Slaughter, a 1919 Managing Director and Senior Client Advisor, supervises Mr. Haas and regularly by holding regular meetings with him to review his investment recommendations. Mr. Slaughter can be reached at 205-949-3534. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at weekly investment meetings. The IPC also reviews the investment universe, composite performance and trading relationships. The firm maintains various systems and procedures to monitor investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the Investment Policy Committee; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Lu Han that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7111/212-554-7100
LHan@1919ic.com

Lu Han, CFA, CFP®

Form ADV Brochure Supplement

Lu Han is a Principal and Senior Client Advisor with 1919. Lu entered the Financial Services Industry in 2008. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2013, Lu was a Financial Planning Specialist with UBS Financial Services, Inc. Lu was born in 1986 and earned her Bachelor of Arts degree in English and Psychology from Barnard College. She earned her Chartered Financial Analyst* (“CFA”) designation in 2017 and her Certified Financial Planner** (“CFP”) designation in 2014.

DISCIPLINARY INFORMATION

Lu has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Paul Benziger, a 1919 Managing Director and Portfolio Manager, supervises Ms. Han by holding regular meetings with her to review and discuss 1919 client relationships she oversees or assists with. Also, Mr. Benziger from time to time accompanies Ms. Han at client and prospect meetings. Mr. Benziger’s telephone number is 212-554-7101.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring about 250 hours of study. Also, candidates must have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

**The CFP Program is administered by the Certified Financial Planner Board of Standards, Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to the CFP Board’s code of ethics and professional responsibility and financial planning standards.

This brochure supplement, dated March 25, 2026, provides information about John Helfst that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7168/212-554-7100
JHelfst@1919ic.com

John Helfst

Form ADV Brochure Supplement

John Helfst is a Managing Director, Equity Research Analyst and Portfolio Manager with 1919. John entered the Financial Services Industry in 1993. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2022, John was a Vice President and Equity Analyst with Voya Financial. John was born in 1971 and received his B.A. in Philosophy & Art History from Colgate University. He also earned his M.B.A in Finance from New York University.

DISCIPLINARY INFORMATION

John has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Charles King, 1919’s Chief Investment Officer and a Managing Director, supervises Mr. Helfst and regularly reviews his investment decisions. Mr. King can be reached at 215-854-7244. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Robert Huesman that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Huesman is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
600 Vine Street, Suite 2000
Cincinnati, OH 45202
513-562-8541/513-621-2733
RPHuesman@1919ic.com

Robert Huesman, CFA, CFP®

Form ADV Brochure Supplement

Robert Huesman is a Managing Director and Portfolio Manager with 1919. Robert entered the Financial Services Industry in 2007. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Robert joined the firm in 2007 as an Investment Associate. Robert was born in 1987 and earned his B.S. degree in Business Administration from the College of Mount Saint Joseph and his M.B.A. from Xavier University. He earned his Chartered Financial Analyst (“CFA”) designation in 2015* and his Certified Financial Planner (“CFP”) designation in 2013.**

DISCIPLINARY INFORMATION

Robert has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Ron Bates, a 1919 Managing Director and Portfolio Manager, supervises Mr. Huesman and regularly reviews his investment recommendations. Mr. Bates can be reached at 513-562-8522. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring about 250 hours of study. Also, candidates must have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

**The CFP Program is administered by the Certified Financial Planner Board of Standards, Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to the CFP Board’s code of ethics and professional responsibility and financial planning standards.

This brochure supplement, dated March 25, 2026, provides information about Sean Hung that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
Two Logan Square, Suite 1850
Philadelphia, PA 19103
215-854-7247/215-854-7272
SHung@1919ic.com

Sean Hung, CFA

Form ADV Brochure Supplement

Sean Hung is a Principal and Equity Research Analyst with 1919. Sean entered the Financial Services Industry in 2014. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2015, Sean was an Investment Associate with Harding Loevner LP. Sean was born in 1990 and received his B.S. in Business Administration from the University of California Riverside and his Master’s degree in Finance from Villanova University. He earned his Chartered Financial Analyst (“CFA”) designation in 2018.*

DISCIPLINARY INFORMATION

Sean has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Charles King, 1919’s Chief Investment Officer and a Managing Director, supervises Mr. Hung and regularly reviews his investment decisions. Mr. King can be reached at 215-854-7244. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Julie G. Jackson that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Jackson is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7165/212-554-7100
JJackson@1919ic.com

Julie G. Jackson

Form ADV Brochure Supplement

Julie G. Jackson is a Managing Director and Portfolio Manager with 1919. Julie entered the Financial Services Industry in 1981. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2009, Julie was a Senior Vice President and Senior Portfolio Manager at U.S. Trust Company. She started her career in the financial business in 1981 as a government bond broker for RMJ Securities, a division of Security Pacific Bank. Julie was born in 1959 and holds a B.A. in Economics from the University of Delaware and an M.A. in Economics from New York University.

DISCIPLINARY INFORMATION

Julie has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Charles C. King that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. King is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
Two Logan Square, Suite 1850
Philadelphia, PA 19103
215-854-7244/215-854-7272
CKing@1919ic.com

Charles C. King, CFA

Form ADV Brochure Supplement

Charles (Charlie) C. King is a Managing Director, Portfolio Manager and Chief Investment Officer with 1919. Charlie entered the Financial Services Industry in 1984. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining Scudder Private Investment Counsel (apredecessor firm) in 1998, Charlie was a Senior Portfolio Manager with CoreStates Family Wealth Group in Philadelphia. Charlie was born in 1962 and received his B.A. in Biology and Philosophy from Wittenberg University in 1984. He also earned his M.B.A. from Villanova University in 1995 and his Chartered Financial Analyst (“CFA”)* designation in 1993.*

DISCIPLINARY INFORMATION

Charlie has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Miller Kreider that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Kreider is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
2311 Highland Avenue South, Suite 190
Birmingham, AL 35205
205-949-3617/205-414-3350
MKreider@1919ic.com

Miller Kreider, CFA

Form ADV Brochure Supplement

Miller Kreider is a Managing Director and Portfolio Manager with 1919. Miller entered the Financial Services Industry in 2008. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2015, Miller was a Vice President of Institutional Equity Sales with Sterne Agee from 2010. Prior to that Miller was an analyst and regional sales manager with FireRock Products. Miller was born in 1985 and earned his Bachelor of Science degrees in Finance and Economics from the Goizueta Business School at Emory University. He earned his Chartered Financial Analyst (“CFA”) designation in 2015.*

DISCIPLINARY INFORMATION

Miller has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Hanson Slaughter, a 1919 Managing Director and Senior Client Advisor, supervises Mr. Kreider by holding regular meetings with him to review and discuss client accounts for which Mr. Kreider performs investment advisory services. Mr. Slaughter’s telephone number is 205-949-3534. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Thomas Krygowski that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
One South Street, Suite 2500
Baltimore, MD 21202
410-454-3162/410-454-2171
TWKrygowski@1919ic.com

Thomas Krygowski, PhD, CFA

Form ADV Brochure Supplement

Thomas (Tom) Krygowski is a Managing Director, Equity Research Analyst and Portfolio Manager with 1919. Tom entered the Financial Services Industry in 2000. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2006, Tom was a Financial Analyst at General American Investors Company, Inc. Tom was born in 1968 and earned his B.S. in Physics and M.S. in Electrical Engineering from Rensselaer Polytechnic Institute. He earned his PhD in Electrical Engineering from the Georgia Institute of Technology. Tom earned his Chartered Financial Analyst (“CFA”) designation in 2006.*

DISCIPLINARY INFORMATION

Tom has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Charles King, 1919’s Chief Investment Officer and a Managing Director, supervises Mr. Krygowski and regularly reviews his investment decisions. Mr. King can be reached at 215-854-7244. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Lorinda J. Laub that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Laub is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7110/212-554-7100
LJLaub@1919ic.com

Lorinda J. Laub, CFA

Form ADV Brochure Supplement

Lorinda (Lori) J. Laub is a Managing Director and Portfolio Manager with 1919. Lori entered the Financial Services Industry in 1986. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2007, Lori was a Senior Vice President and Senior Portfolio Manager at U.S. Trust, Bank of America Private Wealth Management and was responsible for managing assets for high-net-worth individuals, families and foundations. Previously, Lori was a portfolio manager at Brown Brothers Harriman & Company, where she was a member of their tax-efficient asset management team that managed all of the firm’s fully discretionary US private client money. Lori also spent several years at Donaldson Lufkin & Jenrette in the equity research department. Lori was born in 1964 and received her B.A. from Trinity College and her M.B.A. from the University of North Carolina’s Kenan-Flagler Business School at Chapel Hill. She earned her Chartered Financial Analyst (“CFA”) designation in 1993 and is a member of the NY Society of Security Analysts.*

DISCIPLINARY INFORMATION

Lori has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Desislava Locher that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Locher is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
One South Street, Suite 2500
Baltimore, MD 21202
410-454-3135/410-454-2171
DVL Locher@1919ic.com

Desislava Locher, CFA

Form ADV Brochure Supplement

Desislava (Dessie) Locher is a Managing Director and Portfolio Manager with 1919. Dessie entered the Financial Services Industry in 2001. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2011, Dessie was an Associate Analyst at Ashmore EMM LLC. Dessie was born in 1978 and earned her Bachelor of Science in Finance from Slippery Rock University. She earned her Chartered Financial Analyst (“CFA”) designation in 2007.*

DISCIPLINARY INFORMATION

Dessie has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Meredith Mowen, a 1919 Managing Director and Portfolio Manager, supervises Ms. Locher and regularly reviews her investment decisions and recommendations. Ms. Mowen can be reached at 410-454-5719. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.



This brochure supplement, dated March 25, 2026, provides information about Kelly Long supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
Two Logan Square, Suite 1850
Philadelphia, PA 19103
215-854-7268/215-854-7272
KBLong@1919ic.com

Kelly Long, CFP® , CTFA®

Form ADV Brochure Supplement

Kelly Long is a Vice President and Client Advisor with 1919. Kelly entered the Financial Services Industry in 1995. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining Scudder Private Investment Counsel (a predecessor firm) in 2003, Kelly worked at Salomon Smith Barney as a Registered Sales Associate working with retail brokerage clients. Kelly was born in 1972, and received a B.S. in Business Management from West Chester University. She earned her Certified Financial Planner designation in 2018* and her Certified Trust and Financial Advisor designation in 2022.**

DISCIPLINARY INFORMATION

Kelly has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Charles King, a 1919 Managing Director and Portfolio Manager, supervises Ms. Long and regularly reviews her investment recommendations. Mr. King can be reached at 215-854-7244. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at weekly investment meetings. The IPC also reviews the investment universe, composite performance and trading relationships. The firm maintains various systems and procedures to monitor investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the Investment Policy Committee; his telephone number is 410-454-5438.

*The CFP Program is administered by the Certified Financial Planner Board of Standards, Inc. Those with the CPF® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to the CFP Board’s code of ethics and professional responsibility and financial planning standards.

**The CTFA Program is issued by the American Bankers Association (“ABA”). Candidates must have a minimum of ten years experience in wealth management; or five years experience in wealth management and a bachelor’s degree; or a minimum three years experience in wealth management and completion of one of the ABA’s approved wealth management training programs. After earning the designation, the holder must complete 45 credits of continuing education every three years.



This brochure supplement, dated March 25, 2026, provides information about Richard K. Marrone that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Marrone is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
6100 Fairview Rd., Suite 700
Charlotte, NC 28210
704-975-2808
RMarrone@1919ic.com

Richard K. Marrone

Form ADV Brochure Supplement

Richard (Rick) Marrone is a Managing Director and Portfolio Manager with 1919. Rick entered the Financial Services Industry in 1982. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2023, Rick was a Senior Portfolio Manager with Washington Crossing Advisors, LLC. Prior to that Rick was a Senior Portfolio Manager with Ziegler Capital Management, LLC. Rick was born in 1959 and earned his B.A. in Managerial Economics and Finance from the University of Michigan. He earned his M.B.A. from Wayne State University.

DISCIPLINARY INFORMATION

Rick has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Scott Pierce, a 1919 Managing Director and Portfolio Manager, supervises Ms. Marrone by reviewing his performance in terms of meeting client objectives as well as investment performance. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.



This brochure supplement, dated March 25, 2026, provides information about Michael McAndrew that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. McAndrew is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
One South Street, Suite 2500
Baltimore, MD 21202
410-454-3157/410-454-2171
MMcandrew@1919ic.com

Michael McAndrew, CFA

Form ADV Brochure Supplement

Michael (Mike) McAndrew is a Principal and Portfolio Manager with 1919. Mike entered the Financial Services Industry in 2012. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2014, Mike was a Trade Support Analyst at Morgan Stanley. Mike was born in 1988 and earned his Bachelor of Science in Finance & Economics from the University of Delaware. He earned his Chartered Financial Analyst (“CFA”) designation in 2017.*

DISCIPLINARY INFORMATION

Mike has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Meredith Mowen, a 1919 Managing Director and Portfolio Manager, supervises Mr. McAndrew and regularly reviews his investment recommendations. Ms. Mowen can be reached at 410-454-5719. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Meredith A. Mowen that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Mowen is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
One South Street, Suite 2500
Baltimore, MD 21202
410-454-5719/410-454-2171
MAMowen@1919ic.com

Meredith A. Mowen

Form ADV Brochure Supplement

Meredith (Merrie) A. Mowen is a Managing Director and Portfolio Manager with 1919. Merrie entered the Financial Services Industry in 1986. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining Legg Mason, a 1919 predecessor firm, in 2003, Merrie was a Vice President and Portfolio Manager at Mercantile Safe Deposit & Trust Company. Merrie was born in 1959 and received B.S. degrees from Springfield College and Villa Julie College and an M.B.A. from the Johns Hopkins University.

DISCIPLINARY INFORMATION

Merrie has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about James J. O'Connor that supplements the 1919 Investment Counsel, LLC ("1919") brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(888) 770-5642 or Compliance@1919ic.com if you did not receive 1919's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. O'Connor is available on the SEC's website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
49 Stevenson Street, Suite 1075
San Francisco, CA 94105
415-500-6719/800-675-0063
JOConnor@1919ic.com

James J. O'Connor, CFA, CFP®

Form ADV Brochure Supplement

James (Jim) O'Connor is a Managing Director and Portfolio Manager with 1919. Jim entered the Financial Services Industry in 2000. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2018, Jim was a Portfolio Manager at Rand Wealth, LLC from 2016. Prior to that Jim was a Portfolio Manager and Investment Analyst at Arrowpoint Partners. Jim was born in 1974 and earned his B.A. in Rhetoric from UC Berkeley and M.B.A. from the University of Southern California. He earned his Chartered Financial Analyst ("CFA") designation in 2006* and his Certified Financial Planner ("CFP") designation in 2016.**

DISCIPLINARY INFORMATION

Jim has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Andrew Rand, a 1919 Managing Director and Portfolio Manager, supervises Mr. O'Connor by holding regular meetings with him to review and discuss client accounts for which Mr. O'Connor performs investment advisory services. Mr. Rand's telephone number is 415-500-6702. In addition, the 1919 Investment Policy Committee ("IPC") is responsible for creating and supervising committees to develop and communicate the firm's guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O'Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

**The CFP Program is administered by the Certified Financial Planner Board of Standards, Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to the CFP Board's code of ethics and professional responsibility and financial planning standards.



This brochure supplement, dated March 25, 2026, provides information about Josefa Palma that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (888) 770-5642 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7115/215-554-7100
JPalma@1919ic.com

Josefa A. Palma

Form ADV Brochure Supplement

Josefa A. Palma is a Principal and Portfolio Manager with 1919. Josefa entered the Financial Services Industry in 2010. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2026, Josefa served as a Senior Vice President, Investment Counselor, at Fiera Capital, where she managed client portfolio for high-net-worth and ultra-high-net-worth individuals, families and foundations. Josefa was born in 1988 and earned a B.S. in Finance from Lehigh University and an M.B.A. from Darden Graduate School of Business Administration, University of Virginia.

DISCIPLINARY INFORMATION

Josefa has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. These committees meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410- 454-5438.

This brochure supplement, dated March 25, 2026, provides information about Yvonne Parisi that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7103/212-554-7100
Yparisi@1919ic.com

Yvonne Parisi

Form ADV Brochure Supplement

Yvonne Parisi is a Vice President and Investment Associate with 1919. Yvonne entered the Financial Services Industry in 1990. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2003, Yvonne was an Alternative Investments Sales Associate at J.P Morgan Private Bank. Prior to that, Yvonne was a M&A Associate at Knox Partners, a subsidiary of La Compagnie Financiere Edmond De Rothschild Banque. Yvonne was born in 1956, and received an M.S. in Economics from the Warsaw School of Economics in Warsaw, Poland. Yvonne earned her M.B.A. in Finance and Marketing from the Graduate School of Business at Columbia University.

DISCIPLINARY INFORMATION

Yvonne has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Paul Benziger, a 1919 Managing Director and Portfolio Manager, supervises Ms. Parisi and regularly reviews her investment recommendations. Mr. Benziger can be reached at 212-554-7101. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at weekly investment meetings. The IPC also reviews the investment universe, composite performance and trading relationships. The firm maintains various systems and procedures to monitor investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the Investment Policy Committee; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about John Pettenati supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7161/215-554-7100
JPettenati@1919ic.com

John Pettenati

Form ADV Brochure Supplement

John Pettenati is a Principal and Business Development Officer with 1919. John entered the Financial Services Industry in 1982. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2023, John was a Senior Wealth Strategist at Northern Trust. John was born in 1959, and received a B.A. in History from Fordham University.

DISCIPLINARY INFORMATION

John has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Paul Benziger, a 1919 Managing Director and Portfolio Manager, supervises Mr. Pettenati and regularly reviews his investment recommendations. Mr. Benziger can be reached at 212-554-7101. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at weekly investment meetings. The IPC also reviews the investment universe, composite performance and trading relationships. The firm maintains various systems and procedures to monitor investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the Investment Policy Committee; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about R. Scott Pierce that supplements the 1919 Investment Counsel, LLC ("1919") brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Pierce is available on the SEC's website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
One South Street, Suite 2500
Baltimore, MD 21202
410-454-5719/410-454-2171
RSPierce@1919ic.com

R. Scott Pierce, CFA

Form ADV Brochure Supplement

R. Scott Pierce is a Managing Director, Portfolio Manager and Head of Fixed Income Management with 1919. Scott entered the Financial Services Industry in 1992. He oversees 1919's fixed income group, and is portfolio manager of the 1919 Maryland Tax-Free Income Fund. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining Legg Mason, a 1919 predecessor firm, in 1994, Scott spent two years at T. Rowe Price Associates in a marketing role. Scott was born in 1967 and received his B.A. from Washington & Lee University. He earned his Chartered Financial Analyst ("CFA") designation in 1999.

DISCIPLINARY INFORMATION

Scott has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee ("IPC") is responsible for creating and supervising committees to develop and communicate the firm's guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O'Mealia, CEO, is the Chairman of the Investment Policy Committee; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Marjorie Powell that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (888) 770-5642 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
49 Stevenson Street, Suite 1075
San Francisco, CA 94105
415-500-6717/800-675-0063
MPowell@1919ic.com

Marjorie Powell

Form ADV Brochure Supplement

Marjorie Powell is a Vice President and Client Advisor with 1919. Marjorie entered the Financial Services Industry in 1993. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2019, Marjorie work at TD Ameritrade and Pershing Advisor Solutions providing custody solutions to financial advisor firms. Marjorie began her career at Scudder Stevens & Clark, servicing individual and institutional clients. During her time there she held several client relationship positons in their retirement and mutual fund divisions. Marjorie was born in 1970, and received a B.A. in Financial Economics from St. Anselm College. She also earned an M.B.A. from Simmons Graduate School of Management.

DISCIPLINARY INFORMATION

Marjorie has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Andrew Rand, a 1919 Managing Director and Portfolio Manager, supervises Ms. Powell by holding regular meetings with her to review and discuss 1919 client relationships she oversees or assists with. Mr. Rand can be reached at 415-500-6702. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at weekly investment meetings. The IPC also reviews the investment universe, composite performance and trading relationships. The firm maintains various systems and procedures to monitor investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the Investment Policy Committee; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Beatrice Ramos-Rosado that supplements the 1919 Investment Counsel, LLC ("1919") brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (888) 770-5642 or Compliance@1919ic.com if you did not receive 1919's brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7102/215-554-7100
BRamos@1919ic.com

Beatrice Ramos-Rosado

Form ADV Brochure Supplement

Beatrice Ramos-Rosado is a Vice President and Senior Portfolio Administrator with 1919. Beatrice entered the Financial Services Industry in 1998. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2000, Beatrice was a Portfolio Assistant at HSBC Bank. Beatrice was born in 1968, and received a B.S. in Finance and Investments from Baruch College.

DISCIPLINARY INFORMATION

Beatrice has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Paul Benziger, a 1919 Managing Director and Portfolio Manager, supervises Ms. Ramos-Rosado and regularly reviews her investment recommendations. Mr. Benziger can be reached at 212-554-7101. In addition, the 1919 Investment Policy Committee ("IPC") is responsible for creating and supervising committees to develop and communicate the firm's guidelines and views. This committee meet regularly and communicate with the portfolio managers at weekly investment meetings. The IPC also reviews the investment universe, composite performance and trading relationships. The firm maintains various systems and procedures to monitor investment performance and trading activity. Harry O'Mealia, CEO, is the Chairman of the Investment Policy Committee; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Andrew J. Rand that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(888) 770-5642 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Rand is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
49 Stevenson Street, Suite 1075
San Francisco, CA 94105
415-500-6702/800-675-0063
ARand@1919ic.com

Andrew J. Rand, CFA, CFP®

Form ADV Brochure Supplement

Andrew J. Rand is a Managing Director and Portfolio Manager with 1919. Andrew entered the Financial Services Industry in 1995. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2018, Andrew was Managing Member and a Portfolio Manager at Rand Wealth, LLC. Andrew was born in 1963 and earned his B.A. in Accounting and M.B.A. from the University of Washington. He earned his Chartered Financial Analyst (“CFA”) designation in 2002 and his Certified Financial Planner (“CFP”) designation in 2003.

DISCIPLINARY INFORMATION

Andrew has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

**The CFP Program is administered by the Certified Financial Planner Board of Standards, Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to the CFP Board’s code of ethics and professional responsibility and financial planning standards.

This brochure supplement, dated March 25, 2026, provides information about John V. Reilly that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Reilly is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
Two Logan Square, Suite 1850
Philadelphia, PA 19103
215-854-7246/215-854-7272
JVReilly@1919ic.com

John V. Reilly, CFA

Form ADV Brochure Supplement

John V. Reilly is a Managing Director and Portfolio Manager with 1919. John entered the Financial Services Industry in 1998. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining Scudder Private Investment Counsel (a predecessor firm) in 2003, John was an Associate with Deutsche Bank Private Banking. John was born in 1976 and received his B.S. in Finance from Lehigh University. John received his M.B.A. from Villanova University in 2005. He earned his Chartered Financial Analyst (“CFA”) designation in 2011.*

DISCIPLINARY INFORMATION

John has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Charles King, 1919’s Chief Investment Officer and a Managing Director, supervises Mr. Reilly and regularly reviews his investment decisions. Mr. King can be reached at 215-854-7244. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Adrian Schau that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
600 Vine Street, Suite 2000
Cincinnati, OH 45202
513-562-8527/513-621-2733
ASchau@1919ic.com

Adrian Schau, CFP®, AIF®

Form ADV Brochure Supplement

Adrian Schau is a Managing Director and Senior Client Advisor with 1919. Adrian entered the Financial Services Industry in 2006. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2019, Adrian was the CIO and Director of Investments at Legacy Financial Advisors from 2010 to 2019. Prior to that Adrian was an Investment Analyst at Brighton Jones from 2006 to 2010. Adrian was born in 1982 and earned his B.S. degree in Finance from Villanova University. He earned his Certified Financial Planner (“CFP”) designation in 2014* and his Accredited Investment Fiduciary (“AIF”) designation in 2015.**

DISCIPLINARY INFORMATION

Adrian has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Adrian is an institutional investment consultant to my529, a nonprofit 529 plan established and sponsored by the State of Utah. Adrian has been a consultant to my529 since 2011 and was awarded his role via completion of a RFP and a national search performed by the selection committee at my529. As an investment consultant to my529, Adrian provides guidance to the overall plan assets on a variety of topics including, but not limited to, investment allocation, investment strategies, messaging, and LPOA functionality. Adrian also sits on the Investment Advisory Committee which meets quarterly and is governed by a Board of Outside Independent Advisors. From time to time 1919 personnel may recommend my529 to its clients. Adrian receives a flat hourly fee for his services to my529, which alleviates many conflicts. He anticipates providing approximately five hours of service each month to my529. Adrian’s activities are routinely reviewed by his supervisor. It could be assumed that due to Adrian’s relationship with my529, there could be a conflict of interest if a recommendation is made to his clients to use my529 versus another state sponsored plan.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Ron Bates, a 1919 Managing Director and Portfolio Manager, supervises Mr. Schau by holding regular meetings with him to review and discuss 1919 client relationships he oversees or assists with. Mr. Bates can be reached at 513-562-8522. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFP Program is administered by the Certified Financial Planner Board of Standards, Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to the CFP Board’s code of ethics and professional responsibility and financial planning standards.

**The AIF certification is administered by the Center for Fiduciary Studies, LLC (a Fiduciary360 company). The AIF designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF designation, individuals must complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the AIF Code of Ethics. In order to maintain the AIF Designation, the individual must annually renew their affirmation of the AIF Code of Ethics and complete six hours of continuing education credits.



This brochure supplement, dated March 25, 2026, provides information about Matthew Scher that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7162/212-554-7100
MScher@1919ic.com

Matthew Scher, CFA

Form ADV Brochure Supplement

Matthew (Matt) Scher is a Principal and Portfolio Manager with 1919. Matt entered the Financial Services Industry in 2012. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Matt joined 1919 in 2012 as a Portfolio Associate. Matt was born in 1989 and earned his Bachelor of Science in Business Administration from Towson University. He earned his Chartered Financial Analyst (“CFA”) designation in 2023.*

DISCIPLINARY INFORMATION

Matt has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Paul Benziger, a 1919 Managing Director and Portfolio Manager, supervises Mr. Scher and regularly reviews his investment recommendations. Mr. Benziger can be reached at 212-554-7101. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at weekly investment meetings. The IPC also reviews the investment universe, composite performance and trading relationships. The firm maintains various systems and procedures to monitor investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Ryan Schutte that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
Two Logan Square, Suite 1850
Philadelphia, PA 19103
215-854-7249/215-854-7272
RSchutte@1919ic.com

Ryan Schutte, CFA, CFP®

Form ADV Brochure Supplement

Ryan Schutte is a Vice President and Senior Investment Associate with 1919. Ryan entered the Financial Services Industry in 2018. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2018, Ryan was a Financial Institution Specialist at the Federal Deposit Insurance Corporation. Ryan was born in 1994, and received a B.A. in Economics from Dickinson College. He earned his Chartered Financial Analyst (“CFA”) designation in 2021* and his Certified Financial Planner (“CFP”) designation in 2022.**

DISCIPLINARY INFORMATION

Ryan has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Charles King, a 1919 Managing Director and Portfolio Manager, supervises Mr. Schutte and regularly reviews his investment recommendations. Mr. King can be reached at 215-854-7244. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at weekly investment meetings. The IPC also reviews the investment universe, composite performance and trading relationships. The firm maintains various systems and procedures to monitor investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the Investment Policy Committee; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring about 250 hours of study. Also, candidates must have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

**The CFP Program is administered by the Certified Financial Planner Board of Standards, Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to the CFP Board’s code of ethics and professional responsibility and financial planning standards.

This brochure supplement, dated March 25, 2026, provides information about B. Hanson Slaughter that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Slaughter is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
2311 Highland Avenue South, Suite 190
Birmingham, AL 35205
205-949-3534/205-414-3350
HSlaughter@1919ic.com

B. Hanson Slaughter

Form ADV Brochure Supplement

B. Hanson Slaughter is a Managing Director and Senior Client Advisor with 1919. Hanson entered the Financial Services Industry in 1994. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2015, Hanson was Executive Managing Director with The Trust Company of Sterne Agee, Inc., which he joined in 2011. Prior to that, Hanson was a Managing Director with Sterne, Agee & Leach, Inc. Hanson was born in 1972 and earned his Bachelor of Science degree from the University of Virginia and his M.B.A. from Duke University.

DISCIPLINARY INFORMATION

Hanson has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Harry O’Mealia, 1919’s President and Chief Executive Officer, supervises Mr. Slaughter by holding regular meetings with him at which they review 1919 client relationships Hanson oversees. Also, from time to time Mr. O’Mealia accompanies Hanson at client and prospect meetings. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Mr. O’Mealia is the Chairman of the IPC; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Jeff Stein that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
One South Street, Suite 2500
Baltimore, MD 21202
410-454-3146/410-454-2171
JStein@1919ic.com

Jeff Stein

Form ADV Brochure Supplement

Jeff Stein is a Trader with 1919. Jeff entered the Financial Services Industry in 2014. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2016, Jeff was a Senior Mutual Fund Accountant with Bank of New York Mellon. Jeff was born in 1992 and earned his B.S. in Business Administration and Economics from Towson University

DISCIPLINARY INFORMATION

Jeff has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Philip Yakim, a 1919 Managing Director and Head of Trading, supervises Mr. Stein by reviewing his trading activity for the firm on an ongoing basis. Mr. Yakim can be reached at 410-454-4510. In addition, the 1919 Investment Policy Committee (“IPC”), which generally meets quarterly, reviews the 1919 equity and fixed income trading function that includes Mr. Stein. This is done by IPC review of trading costs, allocation of trades, 1919 trading-related arrangements, and various trading-related policies and procedures. 1919 maintains various systems to assist with its monitoring of trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.



This brochure supplement, dated March 25, 2026, provides information about Thomas Vandeventer that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
4445 North A1A, Suite 210
Vero Beach, FL 32963
212-554-7105/866-566-0425
TVandeventer@1919ic.com

Thomas Vandeventer

Form ADV Brochure Supplement

Thomas Vandeventer is a Managing Director and Portfolio Manager with 1919. Thomas entered the Financial Services Industry in 1983. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2019, Thomas was a Portfolio Manager at Tocqueville Asset Management L.P. Prior to that, he was a Senior Managing Director and Head of the Institutional Large Cap Growth Group at Clearbridge Advisors (Legg Mason) and Citigroup Global Asset Management. Thomas was born in 1956 and earned his B.A. from the University of Virginia and his M.B.A. from Columbia University.

DISCIPLINARY INFORMATION

Thomas has no reportable legal or disciplinary events

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Elizabeth B. Walton that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Walton is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7119/212-554-7100
EBWalton@1919ic.com

Elizabeth B. Walton, CFA

Form ADV Brochure Supplement

Elizabeth (Bettina) B. Walton is a Managing Director and Portfolio Manager with 1919. Bettina entered the Financial Services Industry in 1979. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Bettina joined Scudder Private Investment Counsel (a predecessor firm) in 1979, after pursuing interests in classical radio and fine arts, and continues her involvement with community singing and photography. Bettina was born in 1946 and earned her Bachelor of Arts from Vassar College and her M.B.A. from the Anderson School of Management, UCLA. She earned her Chartered Financial Analyst (“CFA”) designation in 1985 and is a member of the NY Society of Security Analysts.*

DISCIPLINARY INFORMATION

Bettina has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.



This brochure supplement, dated March 25, 2026, provides information about Lauren Webb that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/(844) 200-1919 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Webb is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
One South Street, Suite 2500
Baltimore, MD 21202
410-454-3171/410-454-2171
LWebb@1919ic.com

Lauren Webb, CFA

Form ADV Brochure Supplement

Lauren Webb is a Managing Director and Portfolio Manager with 1919. Lauren entered the Financial Services Industry in 2008. Her contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2012, Lauren was a Senior Associate in KPMG’s Structured Finance Group. Lauren was born in 1986 and earned her Bachelor of Science in Finance from the University of Maryland Robert H. Smith School of Business in 2008. She earned her Chartered Financial Analyst (“CFA”) designation in 2014.*

DISCIPLINARY INFORMATION

Lauren has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Scott Pierce, a 1919 Managing Director and Portfolio Manager, supervises Ms. Webb and regularly reviews her investment recommendations. Mr. Pierce can be reached at 410-454-5062. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

*The CFA Program is a graduate-level self-study program that combines a broad-based curriculum of investment principles with professional conduct requirements. Candidates must pass three exams, each requiring approximately 250 hours of study. In addition, candidates must either have an undergraduate degree and 4 years of professional experience involving investment decision making, or 4 years of qualified work experience (full time, but not necessarily investment related). There are no continuing education/experience requirements.

This brochure supplement, dated March 25, 2026, provides information about Stephen W. Worobel that supplements the 1919 Investment Counsel, LLC ("1919") brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (844) 200-1919 or Compliance@1919ic.com if you did not receive 1919's brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
787 Seventh Avenue, 12th Floor
New York, NY 10019
212-554-7149/212-554-7100
SWorobel@1919ic.com

Stephen W. Worobel

Form ADV Brochure Supplement

Stephen (Steve) W. Worobel is a Managing Director and Portfolio Manager with 1919. Steve entered the Financial Services Industry in 1993. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2010, Steve was an equity analyst at Legg Mason, Inc. affiliates Barrett Associates, Inc. and Gray, Seifert & Co. Inc. Steve was born in 1969 and received his B.A. in Economics and Political Science from the University of Delaware and obtained a M.A. in Financial Economics from Fairleigh Dickinson University. He is also a member of the New York Society of Security Analysts.

DISCIPLINARY INFORMATION

Steve has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

The 1919 Investment Policy Committee ("IPC") is responsible for creating and supervising committees to develop and communicate the firm's guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O'Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Philip Yakim that supplements the 1919 Investment Counsel, LLC ("1919") brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (410) 454-2171/ (888) 770-5642 or Compliance@1919ic.com if you did not receive 1919's brochure or if you have any questions about the contents of this supplement.

1919 Investment Counsel, LLC
One South Street, Suite 2500
Baltimore, MD 21202
410-454-4510/410-454-2171
PJYakim@1919ic.com

Philip Yakim

Form ADV Brochure Supplement

Philip (Phil) Yakim is a Managing Director and Head of Trading with 1919. Phil entered the Financial Services Industry in 1997. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 1997, Phil was a Portfolio Administrator at LM Investment Advisors. Phil was born in 1973 and earned his B.A. in Finance from the University of Baltimore. He earned his M.S. in Finance from Loyola College.

DISCIPLINARY INFORMATION

Phil has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Charles King, 1919's Chief Investment Officer and a Managing Director, supervises Mr. Yakim by holding regular meetings and/or discussions with him and by reviewing periodic reports on the performance of 1919's Trading Desk. Mr. King can be reached at 215-854-7244. In addition, the 1919 Investment Policy Committee ("IPC"), which generally meets quarterly, reviews the 1919 equity and fixed income trading function headed up by Mr. Yakim. This is done by IPC review of trading costs, allocation of trades, 1919 trading-related arrangements, and various trading-related policies and procedures. 1919 maintains various systems to assist with its monitoring of trading activity. Harry O'Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.

This brochure supplement, dated March 25, 2026, provides information about Lawrence V. Zartarian that supplements the 1919 Investment Counsel, LLC (“1919”) brochure. You should have received a copy of that brochure. Please contact 1919 Compliance at (415) 454-2171/ (888) 770-5642 or Compliance@1919ic.com if you did not receive 1919’s brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Zartarian is available on the SEC’s website at www.adviserinfo.sec.gov.

1919 Investment Counsel, LLC
49 Stevenson Street, Suite 1075
San Francisco, CA 94105
415-500-6703/800-675-0063
LZartarian@1919ic.com

Lawrence V. Zartarian

Form ADV Brochure Supplement

Lawrence (Larry) V. Zartarian is a Principal and Portfolio Manager with 1919. Larry entered the Financial Services Industry in 1990. His contact information is listed above.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Prior to joining 1919 in 2018, Larry was a Portfolio Manager at Rand Wealth, LLC. Larry was born in 1958 and earned his B.A. in Philosophy from San Francisco State University.

DISCIPLINARY INFORMATION

Larry has no reportable legal or disciplinary events.

OTHER BUSINESS ACTIVITIES

Not Applicable.

ADDITIONAL COMPENSATION

Not Applicable.

SUPERVISION

Andrew Rand, a 1919 Managing Director and Portfolio Manager, supervises Mr. Zartarian by holding regular meetings with him to review and discuss client accounts for which Mr. Zartarian performs investment advisory services. Mr. Rand’s telephone number is 415-500-6702. In addition, the 1919 Investment Policy Committee (“IPC”) is responsible for creating and supervising committees to develop and communicate the firm’s guidelines and views. This committee meet regularly and communicate with the portfolio managers at investment meetings. The IPC also reviews the investment universe, composite performance, trading relationships, and investment-related policies and procedures. The firm maintains various systems and procedures to assist with its monitoring of investment performance and trading activity. Harry O’Mealia, CEO, is the Chairman of the IPC; his telephone number is 410-454-5438.